

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name Invesco S&P 500 BuyWrite ETF		2 Issuer's employer identification number (EIN) 32-0220538	
3 Name of contact for additional information Investor Service	4 Telephone No. of contact 1-800-959-4246	5 Email address of contact WWW.INVESCO.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 3500 Lacey Road, Suite 700		7 City, town, or post office, state, and ZIP code of contact Downers Grove, IL 60515	
8 Date of action See Attachment		9 Classification and description Distribution in excess of current and accumulated E&P	
10 CUSIP number See Attachment	11 Serial number(s)	12 Ticker symbol See Attachment	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ The Fund paid a monthly distribution to shareholders from January 2024 to April 2024. Each distribution constitutes a non-taxable return of capital.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Each distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. For the non-taxable return of capital see attachments.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The Fund's current and accumulated earnings were compared to distribution paid during the period ended April 2024. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended April 30, 2024 in excess of the Fund's current and accumulated earnings and profits under IRC Section 316.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
I.R.C. Sections 301, 316, 852.

18 Can any resulting loss be recognized? ▶ No.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
This organizational action is reportable with respect to calendar year 2024.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ *Tanya Lodén* Date ▶ 07/30/2024

Print your name ▶ TANYA LODEN Title ▶ ASSISTANT TREASURER

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended. The information in this document does not constitute tax advice and should not be construed to take into account any shareholders specific circumstances. Holders and nominees should consult their own tax advisors regarding the particular tax consequences of the organizational action (as described in this document) to them, including the applicability and effect of all U.S. federal, state, and local and foreign tax laws.

[DO NOT INCLUDE THIS PAGE WHEN FILING THE FORM.]

Invesco S&P 500 BuyWrite ETF
 32-0220538
 Attachment to Form 8937
 Distributions reported per share.

Security Description	CUSIP	Ticker	Payable Date	Total Distribution	Income Dividends	Short-Term Capital Gains	Total Ordinary Dividends	Capital Gains	Tax Exempt Dividends	Liquidation Distribution	Return of Capital
Invesco S&P 500 BuyWrite ETF	46137V399	PBP	01/26/2024	0.15376000	0.02997256	0.00000000	0.02997256	0.00000000	0.00000000	0.00000000	0.12378744
Invesco S&P 500 BuyWrite ETF	46137V399	PBP	02/23/2024	0.17381000	0.03388082	0.00000000	0.03388082	0.00000000	0.00000000	0.00000000	0.13992918
Invesco S&P 500 BuyWrite ETF	46137V399	PBP	03/22/2024	0.17512000	0.03413630	0.00000000	0.03413630	0.00000000	0.00000000	0.00000000	0.14098370
Invesco S&P 500 BuyWrite ETF	46137V399	PBP	04/26/2024	0.17242000	0.03361000	0.00000000	0.03361000	0.00000000	0.00000000	0.00000000	0.13881000
Total				0.67512000	0.13159968	0.00000000	0.13159968	0.00000000	0.00000000	0.00000000	0.54351092