



**Part II** Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ [See Attachment](#)

Horizontal lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ [See Attachment](#)

Horizontal lines for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

[The above described organizational action is reportable in the tax year which includes the "Date of action" in box 8 on page 1 of this form.](#)

Horizontal lines for providing other necessary information.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ [/m/ Mike McMaster](#) Date ▶ \_\_\_\_\_

Print your name ▶ [Mike McMaster](#) Title ▶ [Vice President & Chief Tax Officer](#)

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Fund Name: Invesco Oppenheimer Limited-Term Bond Fund  
 EIN: 13-6811477

ATTACHMENT

Merger Date: May 15, 2020

RETIRING FUND INFO					ACQUIRING FUND INFO					
Cusip	Ticker	FROM FUND NAME	CLASS	NAV	Cusip	Ticker	TO FUND NAME	CLASS	NAV	MERGER RATIO
001422500	OUSGX	Invesco Oppenheimer Limited-Term Bond Fund	A	4.46	00142C433	STBAX	Invesco Short Term Bond Fund	A	8.40	0.53095238
001422609	OUSCX	Invesco Oppenheimer Limited-Term Bond Fund	C	4.45	00142C672	STBCX	Invesco Short Term Bond Fund	C	8.40	0.52976190
001422807	OUSNX	Invesco Oppenheimer Limited-Term Bond Fund	R	4.46	00142C425	STBRX	Invesco Short Term Bond Fund	R	8.42	0.52969121
001422880	IOLTX	Invesco Oppenheimer Limited-Term Bond Fund	R5	4.49	00142C417	ISTBX	Invesco Short Term Bond Fund	R5	8.39	0.53516091
001422872	OUSIX	Invesco Oppenheimer Limited-Term Bond Fund	R6	4.48	001421577	ISTFX	Invesco Short Term Bond Fund	R6	8.42	0.53206651
001422708	OUSYX	Invesco Oppenheimer Limited-Term Bond Fund	Y	4.48	00142C136	STBYX	Invesco Short Term Bond Fund	Y	8.41	0.53269917

**Form 8937, Lines 15, 16, 17, and 18:** The merger is intended to be a tax-free reorganization pursuant to Section 368 (a) of the code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholder will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended or written to be used as tax advice. Because everyone's tax situation is unique, you should consult your tax professional about tax consequences of merger.