**Part I  Reporting Issuer**

1. Issuer's name
   Invesco BulletShares 2024 USD Emerging Markets Debt ETF

2. Issuer's employer identification number (EIN)
   83-1697642

3. Name of contact for additional information
   Investor Service

4. Telephone No. of contact
   1-800-959-4246

5. Email address of contact
   WWW.INVESCO.COM

6. Number and street (or P.O. box if mail is not delivered to street address) of contact
   3500 Lacey Road, Suite 700

7. City, town, or post office, state, and ZIP code of contact
   Downers Grove, IL 60515

8. Date of action
   See Attachment

9. Classification and description
   Full Fund Liquidation

10. CUSIP number
    See Attachment

11. Serial number(s)
    See Attachment

12. Ticker symbol
    See Attachment

13. Account number(s)
    See Attachment

**Part II  Organizational Action**

Attach additional statements if needed. See back of form for additional questions.

14. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action.
   The above-named issuer was completely liquidated on April 06, 2023, wherein all of the shares of the Fund were redeemed in exchange for liquidating distribution(s) pursuant to a plan of liquidation and termination.

15. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.
   As a result of the above-described organizational action, each shareholder generally will recognize gain or loss on the disposition of the shares being redeemed. The shareholder's gain or loss will generally be measured as the difference between gross proceeds received in the liquidating distributions and the tax basis in these shares. After the transaction and the recognition event, the shareholder will no longer own any shares or have any tax basis in these shares. Gain or loss realized on shares may be treated as a taxable event. Shareholders should contact their tax advisors regarding the specific circumstances surrounding their shares subject to this organizational action.

16. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.
   Amounts received by a shareholder in a distribution in complete liquidation of the Fund is treated as full payment in exchange for the stock. This sale or exchange treatment results in the offsetting of a shareholder's basis against the liquidation distribution proceeds, resulting in realized gain or loss. After this gain or loss recognition event the shareholder will no longer own any shares or have any tax basis in the redeemed shares.
Part II  Organizational Action (continued)

17  List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

I.R.C. Sections 331(a), 334(a), 346(a)

18  Can any resulting loss be recognized? ▶  A recognized loss can occur on the shares redeemed in the liquidation. Some recognized losses may not be part of taxable transactions. Please consult your tax advisor to determine the tax consequences of the shares redeemed in your account.

19  Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

This organizational action is reportable with respect to calendar year 2023.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ ____________________________ Date ▶ ____________

TANYA LODEN (A signed copy is maintained by the issuer)

Title ▶ ASSISTANT TREASURER

Paid Preparer Use Only  Print/Type preparer’s name ▶ Preparer’s signature ▶ Date ▶ Check □ if self-employed PTIN ▶

Firm’s name ▶
Firm’s address ▶
Firm’s EIN ▶
Phone no. ▶

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054
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<th>Security Description</th>
<th>CUSIP</th>
<th>Ticker</th>
<th>Payable Date</th>
<th>Total Distribution</th>
<th>Income Dividends</th>
<th>Short-Term Capital Gains</th>
<th>Total Ordinary Dividends</th>
<th>Capital Gains</th>
<th>Tax Exempt Dividends</th>
<th>Liquidation Distribution</th>
<th>Return of Capital</th>
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