Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

OMB No. 1545-2224

Part I Reporting	ssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
	0			13-3733468
Invesco Quality Municipal		4 Tolonbon	e No. of contact	5 Email address of contact
3 Name of contact for add	ditional information	4 relephon	e No. of contact	5 Email address of contact
Investor Services - Closed	-End		1-800-341-2929	closedend@invesco.com
6 Number and street (or F	P.O. box if mail is not	t delivered to s	street address) of contact	7 City, town, or post office, state, and Zip code of contact
Two Peachtree Pointe, 155	55 Peachtree Street			Atlanta, GA 30309
8 Date of action		9 Class	sification and description	
See Attachment	т :	Fund Me		40 Account number(a)
10 CUSIP number	11 Serial number	(s)	12 Ticker symbol	13 Account number(s)
See Attachment			See Attachment	
Part II Organizati	onal Action Atta	ch additiona	I statements if needed. S	See back of form for additional questions.
14 Describe the organiza	tional action and, if	applicable, the	e date of the action or the d	ate against which shareholders' ownership is measured for
the action ►				Linta Income Crustitu Municipal Income Trust
On October 15, 2012 Inves	co Quality Municip	al Securities,	EIN # 13-3733468, merge	d into Invesco Quality Municipal Income Trust ,
EIN # 13-6993836.				
				with in the hands of a LLS taypayer as an adjustment ner
15 Describe the quantita	tive effect of the org	anizational ac	tion on the basis of the sec	urity in the hands of a U.S. taxpayer as an adjustment per
share or as a percent	age of old basis ► _			
See Attachment				
		.,		
	ion of the change in	basis and the	data that supports the calc	sulation, such as the market values of securities and the
valuation dates ►				
See Attachment			W 11	

EIN: 13-3733468

		. 12-2011)			Page 2
Part		Organizational Action (conti	nued)		
					15
		• •	ection(s) and subsection(s) upon whic	th the tax treatment is ba	sed ►
See Att	achm	ent			
	·····				
					
	an any	resulting loss be recognized?			
N/A					
			to a transact the analysis to some one to a so the	no ronartable tay year	
	rovide	any other information necessary to	implement the adjustment, such as the	ne reportable tax year	
N/A					
	T				and the least of the land of t
	Unde	r penalties of perjury, I declare that I have the correct and complete Declar	ve examined this return, including accomp ation of preparer (other than officer) is base	anying schedules and state ed on all information of which	ments, and to the best of my knowledge and h preparer has any knowledge.
Cian	Dene	, it is true, contoot, and complete. Besia.			
Sign Here		/ / Chari Marria		Data N	11/15/2012
11010	Signa	ature▶ <u>/s/ Sheri Morris</u>		Date ►	11/10/1011
	Dui	Vous name & Chari Bilarria		Title ► Vice	e President & Treasurer
	Print	your name ► Sheri Morris Print/Type preparer's name	Preparer's signature	Date	- DTIN
Paid					Check if self-employed
Prepa		Firm's name			Firm's EIN ▶
Use (Only	Firm's name ► Firm's address ►			Phone no.
Cond E	arm PC		nents) to: Department of the Treasury	Internal Revenue Service	

Merger Ratios - Open of Business October 15, 2012

			1						
				-					
		RETIRING FUND INFO		_			ACQUIRING FUND INFO		
Cusip	Ticker	Ticker FROM FUND NAME	CLASS NAV Cusip	NAV	disn	Ticker	ricker TO FUND NAME CLASS	CLASS NAV	Σ
46133J101	MOI	46133J101 IQM Invesco Quality Municipal Securities	Common	15.77 4	Common 15.77 46133G107 IQI		Invesco Quality Municipal Income Trust	Common 14.24	

Form 8937. Lines 15.16, and 17.2. The merger is intended to be a tax-free reorganization pursuant to Section 368 (a) of the code. The aggregate tax basis of the Acquiring Fund. The holding period of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund shares of the Acquiring Fund shares of the Acquiring Fund shares of the Retiring Fund. The holding period of the shares of the Retiring Fund. The holding period of the shares of the Retiring Fund. The shares of the Retiring Fund shares of the Retiring Fund. The information contained on this form is not intended or written to be used as tax advice. Because everyone's tax situation is unique, you should consult your tax professional about tax consequences of merger.