Report of Organizational Actions Affecting Basis of Securities

Part I Reporting Issuer

1 Issuer's name
Invesco Moderately Conservative Multi-Asset Allocation ETF

2 Issuer's employer identification number (EIN)
81-4838642

3 Name of contact for additional information
Investor Service

4 Telephone No. of contact
1-800-959-4246

5 Email address of contact
WWW.INVESCO.COM

6 Number and street (or P.O. box if mail is not delivered to street address) of contact
3500 Lacey Road, Suite 700

7 City, town, or post office, state, and ZIP code of contact
Downers Grove, IL 60515

8 Date of action
See Attachment

9 Classification and description
Full Fund Liquidation

10 CUSIP number
See Attachment

11 Serial number(s)
See Attachment

12 Ticker symbol
See Attachment

13 Account number(s)

Part II Organizational Action

Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for
the action
The above-named issuer was completely liquidated on June 30, 2023, wherein all of the shares of the Fund were redeemed in exchange for liquidating
distribution(s) pursuant to a plan of liquidation and termination.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per
share or as a percentage of old basis
As a result of the above-described organizational action, each shareholder generally will recognize gain or loss on the disposition of the shares being
redeemed. The shareholder's gain or loss will generally be measured as the difference between gross proceeds received in the liquidating distributions and the tax basis in
these shares. After the transaction and the recognition event, the shareholder will no
longer own any shares or have any tax basis in these shares. Gain or loss realized on
shares may be treated as a taxable event. Shareholders should contact their tax advisors
regarding the specific circumstances surrounding their shares subject to this
organizational action.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the
valuation dates
Amounts received by a shareholder in a distribution in complete liquidation
of the Fund is treated as full payment in exchange for the stock. This sale or exchange
treatment results in the offsetting of a shareholder's basis against the liquidation
distribution proceeds, resulting in realized gain or loss. After this gain or loss
recognition event the shareholder will no longer own any shares or have any tax basis in
the redeemed shares.
Part II  Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based

I.R.C. Sections 331(a), 334(a), 346(a)

18 Can any resulting loss be recognized? A recognized loss can occur on the shares redeemed in the liquidation. Some recognized losses may not be part of taxable transactions. Please consult your tax advisor to determine the tax consequences of the shares redeemed in your account.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year

This organizational action is reportable with respect to calendar year 2023.
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<tr>
<th>Security Description</th>
<th>CUSIP</th>
<th>Ticker</th>
<th>Payable Date</th>
<th>Total Distribution</th>
<th>Income Dividends</th>
<th>Short-Term Capital Gains</th>
<th>Total Ordinary Dividends</th>
<th>Capital Gains</th>
<th>Tax Exempt Dividends</th>
<th>Liquidation Distribution</th>
<th>Return of Capital</th>
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