Preferred Opportunity Portfolio 2023-4
A specialty unit trust

Objective
The Portfolio seeks an attractive level of current income. The Portfolio seeks to achieve its objective by investing in a portfolio consisting of preferred securities issued primarily by financial institutions such as banks and insurance companies.

Portfolio composition (As of the business day before deposit date)

<table>
<thead>
<tr>
<th>Category</th>
<th>Securities</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Automobiles</strong></td>
<td>Ford Motor Company</td>
</tr>
<tr>
<td><strong>Banks</strong></td>
<td>Bank of America Corporation - Series PP  BAC p</td>
</tr>
<tr>
<td></td>
<td>Regions Financial Corporation - Series C  RF c</td>
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<tr>
<td></td>
<td>Regions Financial Corporation - Series E  RF e</td>
</tr>
<tr>
<td></td>
<td>Trust Financial Corporation - Series R  TFC r</td>
</tr>
<tr>
<td></td>
<td>US Bancorp - Series M  USB r</td>
</tr>
<tr>
<td></td>
<td>Wells Fargo &amp; Company - Series AA  WFC a</td>
</tr>
<tr>
<td><strong>Capital Markets</strong></td>
<td>Affiliated Managers Group, Inc.  MGRD</td>
</tr>
<tr>
<td></td>
<td>Morgan Stanley - Series K  MS k</td>
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<tr>
<td></td>
<td>Morgan Stanley - Series O  MS o</td>
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<tr>
<td></td>
<td>State Street Corporation - Series G  STT g</td>
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<tr>
<td></td>
<td>Stifel Financial Corporation - Series D  SF d</td>
</tr>
<tr>
<td><strong>Consumer Finance</strong></td>
<td>Capital One Financial Corporation - Series L  COF l</td>
</tr>
<tr>
<td><strong>Diversified Telecommunication Services</strong></td>
<td>AT&amp;T, Inc. - Series C  T c</td>
</tr>
</tbody>
</table>

The trust portfolio is provided for informational purposes only and should not be deemed as a recommendation to buy or sell the individual securities shown above.

Portfolio diversification (As of the business day before deposit date)

- **Insurance**: 30.53%
- **Banks**: 23.76%
- **Capital Markets**: 14.73%
- **Multi-Utilities**: 7.00%
- **Financial Services**: 6.52%
- **Diversified Telecommunication Services**: 3.97%
- **Consumer Finance**: 3.51%
- **Specialized REITs**: 3.50%
- **Automobiles**: 3.48%
- **Electric Utilities**: 3.00%

Source: Bloomberg L.P.

Standard & Poor's security ratings (As of the business day before deposit date)

- **BBB+**: 11.03%
- **BBB**: 49.75%
- **BBB-**: 30.53%
- **BB**: 16.96%
- **BB**: 15.76%
- **BB+**: 11.03%
- **BB**: 3.51%

Source: Standard and Poor's. Moody's Investors Service, Inc. rating denoted by “*”.

See page 2 for the footnotes on trust specifics.

Not a Deposit Not FDIC Insured Not Guaranteed by the Bank May Lose Value
Not Insured by any Federal Government Agency
About risk

There is no assurance the trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. This trust is unmanaged and its portfolio is not intended to change during the trust’s life except in limited circumstances. Accordingly, you can lose money investing in this trust. The trust should be considered as part of a long-term investment strategy and you should consider your ability to pursue it by investing in successive trusts, if available. You will realize tax consequences associated with investing from one series to the next.

An investment in the Portfolio should be made with an understanding of the risks associated with an investment in a Portfolio of preferred securities, such as the inability of the issuer to pay the principal of or income on a security when due, volatile interest rates, early call provisions and changes to the tax status of the securities.

The value of preferred securities may fall if interest rates, in general, rise. In a low interest rate environment risks associated with rising rates are heightened. The negative impact on preferred income securities from any interest rate increases could be swift and significant. No one can predict whether interest rates will rise or fall in the future.

An issuer may be unable to make dividend or interest payments in the future. This may result in a reduction in the value of your Units.

The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your Units. This may occur at any point in time, including during the initial offering period.

You could experience dilution of your investment if the size of the Portfolio is increased as Units are sold. There is no assurance that your investment will maintain its proportionate share in the Portfolio’s profits and losses.

The Portfolio will receive early returns of principal if securities are called or sold before the Portfolio termination. If this happens your income will decline and you may not be able to reinvest the money you receive at as high a yield. In addition, the value of your units may decline if any Portfolio securities trading at a premium are called at par.

Certain preferred securities in the Portfolio are rated below investment grade and considered to be “junk” or “high-yield” securities. Securities rated below “BBB-” by Standard and Poor’s or Fitch Ratings or below “Baa3” by Moody’s are considered to be below investment grade. These securities are considered to be speculative and are subject to greater market and credit risks. Accordingly, the risk of default is higher than with investment grade securities. In addition, these securities may be more sensitive to interest rate changes and may be more likely to make early returns of principal.

The Portfolio invests solely in preferred securities and debt securities that have preferred characteristics. Preferred securities are typically subordinated to bonds and other debt instruments in a company’s capital structure in terms of priority to corporate income and therefore are subject to greater risk than those debt instruments. In addition to the other risks described herein, income payments on most preferreds are noncumulative and can be deferred indefinitely; distributions on certain hybrid-trust preferreds may be skipped or deferred. This deferred risk may reduce the amount of income you receive on your Units.

The Portfolio is concentrated in securities issued by banks and other companies in the financials industry. Financial services issuers are substantially affected by changes in economic and market conditions. Negative developments in this industry will affect the value of your investment more than would be the case in a more diversified investment.

A credit rating is an assessment provided by a nationally recognized statistical rating organization (NRSRO) of the creditworthiness of an issuer with respect to debt obligations, including specific securities, money market instruments or other debts. Ratings are measured on a scale that generally ranges from AAA/Aaa (highest) to D/C (lowest); ratings are subject to change without notice. For more information on Standard and Poor’s rating methodology, please visit www.standardandpoors.com and select “Understanding Ratings” under Rating Resources on the homepage, www.moodys.com and select “Rating Methodologies” under Research and Ratings on the homepage or Fitch Ratings at www.fitchratings.com and select “Understanding Credit Ratings” on the homepage.

Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust, investors should ask their financial professional(s) for a prospectus or download one at invesco.com/uit.

This does not constitute a recommendation of any investment strategy or product for a particular investor. Investors should consult a financial professional before making any investment decisions.

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