

Merger Ratios - 4/30/2012 Product Realignment

NAV Date: 4/27/2012

Reorg Date: Open of Business April 30, 2012

RETIRING FUND INFO						ACQUIRING FUND INFO						
FROM FUND NAME	CLASS	FUND CODE	CUSIP	SYMBOL	NAV	TO FUND NAME	CLASS	FUND CODE	CUSIP	SYMBOL	NAV	MERGER RATIO
Invesco V.I. Capital Appreciation Fund	Series I	4804	008892101	N/A	24.73	Invesco Van Kampen V.I. Capital Growth	Series I	6910	00888X799	N/A	37.21	0.66460629
Invesco V.I. Capital Appreciation Fund	Series II	4824	008892754	N/A	24.29	Invesco Van Kampen V.I. Capital Growth	Series II	6960	00888X781	N/A	36.53	0.66493293
Invesco V.I. Leisure Fund	Series I	4453	008892366	N/A	9.28	Invesco Van Kampen V.I. Capital Growth	Series I	6910	00888X799	N/A	37.21	0.24939532
Invesco V.I. Leisure Fund	Series II	4353	008892358	N/A	9.26	Invesco Van Kampen V.I. Capital Growth	Series II	6960	00888X781	N/A	36.53	0.25349028
Invesco V.I. Capital Development Fund	Series I	4805	008892853	N/A	14.19	Invesco Van Kampen V.I. Mid Cap Growth	Series I	6919	00888X591	N/A	3.99	3.55639098
Invesco V.I. Capital Development Fund	Series II	4825	008892747	N/A	13.73	Invesco Van Kampen V.I. Mid Cap Growth	Series II	6969	00888X583	N/A	3.98	3.44974874
Invesco High Income Municipal Fund	Class A	1517	001419506	AHMAX	8.01	Invesco Van Kampen High Yield Municipal Fund	Class A	1755	001419688	ACTHX	9.77	0.81985670
Invesco High Income Municipal Fund	Class B	2517	001419605	AHMBX	8.02	Invesco Van Kampen High Yield Municipal Fund	Class B	2755	001419670	ACTGX	9.81	0.81753313
Invesco High Income Municipal Fund	Class C	3517	001419704	AHMCX	8.01	Invesco Van Kampen High Yield Municipal Fund	Class C	3755	001419662	ACTFX	9.75	0.82153846
Invesco High Income Municipal Fund	Institutional	4717	001419860	AHMIX	8.01	Invesco Van Kampen High Yield Municipal Fund	Institutional	7755	001419464	ACTNX	9.78	0.81901840
Invesco High Income Municipal Fund	Class Y	8517	001419852	AHMYX	8.02	Invesco Van Kampen High Yield Municipal Fund	Class Y	8755	001419654	ACTDX	9.78	0.82004090
Invesco U.S. Mid Cap Value Fund	Class A	1727	00142F220	MMCAx	41.07	Invesco Van Kampen American Value Fund	Class A	1734	00143M844	MSAVX	31.04	1.32313144
Invesco U.S. Mid Cap Value Fund	Class B	2727	00142F212	MMCDX	40.74	Invesco Van Kampen American Value Fund	Class B	2734	00143M836	MGAVX	28.27	1.44110364
Invesco U.S. Mid Cap Value Fund	Class C	3727	00142F196	MMCCX	40.74	Invesco Van Kampen American Value Fund	Class C	3734	00143M828	MSVCX	27.84	1.46336207
Invesco U.S. Mid Cap Value Fund	Class Y	8727	00142F188	MPMVX	41.47	Invesco Van Kampen American Value Fund	Class Y	8734	00143M794	MSAIX	31.15	1.33130016