



MLP & Income Portfolio 2019-4

A specialty unit trust

Trust specifics

Deposit information

| | |
|--|---|
| Public offering price per unit ¹ | \$10.00 |
| Minimum investment (\$250 for IRAs) ² | \$1,000.00 |
| Deposit date | 10/25/19 |
| Termination date | 10/22/21 |
| Distribution dates | 25th day of November 2019 and each month thereafter |
| Record dates | 10th day of November 2019 and each month thereafter |
| Term of trust | 24 months |
| NASDAQ symbol | IMLPHX |
| Historical 12 month distributions [†] | \$0.98581 |

MLPI194 Sales charge and CUSIPs

Brokerage

Sales charge³

| | |
|---|----------|
| Deferred sales charge | 2.25% |
| Creation and development fee | 0.50% |
| Total sales charge | 2.75% |
| Last deferred sales charge payment date | 07/10/20 |

CUSIPs

| | |
|--|-------------|
| Cash | 46144J-66-0 |
| Reinvest | 46144J-67-8 |
| Historical 12 month distribution rate [†] | 9.85% |

Fee-based

Sales charge³

| | |
|------------------------|-------|
| Fee-based sales charge | 0.50% |
|------------------------|-------|

CUSIPs

| | |
|--|-------------|
| Fee-based cash | 46144J-68-6 |
| Fee-based reinvest | 46144J-69-4 |
| Historical 12 month distribution rate [†] (fee-based) | 10.09% |

Investors in fee-based accounts will not be assessed the deferred sales charge for eligible fee-based purchases and must purchase units with a Fee-based CUSIP.

[†] The historical 12 month distributions per unit and each historical 12 month distribution rate of the securities included in the trust are for illustrative purposes only and are not indicative of the trust's actual distributions or distribution rate. The historical 12 month distributions per unit amount is based upon the weighted average of the actual distributions paid by the securities included in the trust over the 12 months preceding the trust's deposit date, and is reduced to account for the effects of fees and expenses which will be incurred when investing in a trust. Each historical 12 month distribution rate is calculated by dividing the historical 12 month distributions amount by the trust's initial \$10 public offering price per unit. There is no guarantee the issuers of the securities included in the trust will declare dividends or distributions in the future. The distributions paid by the trust, as well as the corresponding rates, may be higher or lower than the figures shown due to certain factors that may include, but are not limited to, a change in the dividends or distributions paid by issuers, actual expenses incurred, currency fluctuations, the sale of trust securities to pay any deferred sales charges, trust fees and expenses, variations in the trust's per unit price, or with the call, maturity or the sale of securities in the trust. Distributions made by certain securities in the trust may include non-ordinary income.

Objective

The Portfolio seeks to provide current income and the potential for capital appreciation. The Portfolio seeks to achieve its objective by investing in a portfolio of common stocks of master limited partnerships ("MLPs"), similar energy and energy-infrastructure companies and closed-end investment companies ("closed-end funds") that invest in common stocks of MLPs or similar energy and energy-infrastructure companies.

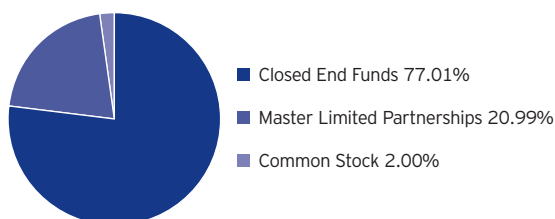
Portfolio composition (As of the business day before deposit date)

| CLOSED-END FUNDS | | | |
|---|-----|---|------|
| ClearBridge Energy Midstream Opportunity Fund, Inc. | EMO | Neuberger Berman MLP and Energy Income Fund, Inc. | NML |
| ClearBridge MLP and Midstream Fund, Inc. | CEM | Tortoise Energy Infrastructure Corporation | TYG |
| ClearBridge MLP and Midstream Total Return Fund, Inc. | CTR | Tortoise Midstream Energy Fund, Inc. | NTG |
| Cushing MLP & Infrastructure Total Return Fund | SRV | Tortoise Pipeline & Energy Fund, Inc. | TTP |
| Cushing Renaissance Fund | SZC | MASTER LIMITED PARTNERSHIPS | |
| First Trust Energy Infrastructure Fund | FIF | Crestwood Equity Partners, L.P. | CEQP |
| First Trust MLP and Energy Income Fund | FEI | Energy Transfer, L.P. | ET |
| First Trust New Opportunities MLP & Energy Fund | FPL | Enterprise Products Partners, L.P. | EPD |
| Goldman Sachs MLP Income Opportunities Fund | GMZ | EQT Midstream Partners, L.P. | EQM |
| Kayne Anderson Midstream/Energy Fund, Inc. | KMF | Magellan Midstream Partners, L.P. | MMP |
| Kayne Anderson MLP/Midstream Investment Company | KYN | MPLX, L.P. | MPLX |
| | | Phillips 66 Partners, L.P. | PSXP |
| | | Plains All American Pipeline, L.P. | PAA |
| | | COMMON STOCK | |
| | | Enbridge, Inc. | ENB |

The trust portfolio is provided for informational purposes only and should not be deemed as a recommendation to buy or sell the individual securities shown above.

MLPI breakdown

(As of the business day before deposit date)



About risk

There is no assurance the trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. This trust is unmanaged and its portfolio is not intended to change during the trust's life except in limited circumstances. Accordingly, you can lose money investing in this trust. The trust should be considered as part of a long-term investment strategy and you should consider your ability to pursue it by investing in successive trusts, if available. You will realize tax consequences associated with investing from one series to the next.

A security issuer may be unable to issue distributions, or to make payments of interest, dividends or principal in the future. This may reduce the level of income certain of the Portfolio's securities pay which would reduce your income and may cause the value of your Units to fall.

You could experience dilution of your investment if the size of the Portfolio is increased as Units are sold. There is no assurance that your investment will maintain its proportionate share in the Portfolio's profits and losses.

The financial condition of a security issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your Units. This may occur at any point in time, including during the initial offering period.

The Portfolio invests in shares of closed-end funds. Shares of these funds tend to trade at a discount from their net asset value in the secondary market and the net asset value of the shares may decrease. Closed-end funds are subject to risks related to factors such as management's ability to achieve a fund's objective, market conditions affecting a fund's investments and use of leverage. You will bear not only your share of the Portfolio's expenses, but also the expenses of the underlying funds. By investing in other funds, the Portfolio incurs greater expenses than you would incur if you invested directly in the funds.

The Portfolio and each of the closed-end funds in the Portfolio invest in MLPs. Most MLPs operate in the energy sector and are subject to the risks generally applicable to companies in that sector, including commodity pricing risk, supply and demand risk, depletion risk and exploration risk. MLPs are also subject to the risk that regulatory or legislative changes could limit or eliminate the tax benefits enjoyed by MLPs which could have a negative impact on the after-tax income available for distribution by the MLPs and/or the value of the Portfolio's investments.

Primarily through its investment in MLPs, the Portfolio is concentrated in securities issued by companies in the energy sector. Negative developments in this sector will affect the value of your investment more than would be the case in a more diversified investment.

Certain of the closed-end funds may invest in securities rated below investment grade and considered to be "junk" or "high-yield" securities. Securities rated below "BBB-" by Standard & Poor's or below "Baa3" by Moody's are considered to be below investment grade. These securities are considered to be speculative and are subject to greater market and credit risks. Accordingly, the risk of default is higher than with investment grade securities. In addition, these securities may be more sensitive to interest rate changes and may be more likely to make early returns of principal.

¹ Including sales charges. As of deposit date.

² Represents the value of 100 units on the deposit date. The value of the minimum investment amount of 100 units may be greater or less than \$1,000.00 following the deposit date.

³ Assuming a public offering price of \$10 per unit. There is no initial sales charge if the public offering price per unit is \$10 or less. If the public offering price per unit exceeds \$10, an initial sales charge is paid at the time of purchase. The per unit amount of the initial sales charge is 2.75% of the dollar amount that the public offering price per unit exceeds \$10.

NOT FDIC INSURED | MAY LOSE VALUE | NO BANK GUARANTEE

Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust(s), investors should ask their advisor(s) for a prospectus or download one at [invesco.com/uit](https://www.invesco.com/uit).

This does not constitute a recommendation of any investment strategy or product for a particular investor. Investors should consult a financial professional before making any investment decisions.

Invesco unit investment trusts are distributed by the Sponsor, Invesco Capital Markets, Inc. and broker dealers including Invesco Distributors, Inc. Both firms are indirect, wholly owned subsidiaries of Invesco Ltd.