

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ [See Attachment](#)

Horizontal lines for listing Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ [See Attachment](#)

Horizontal lines for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

[The above described organizational action is reportable in the tax year which includes the "Date of action" in box 8 on page 1 of this form.](#)

Horizontal lines for providing other necessary information.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ /s/ Sheri Morris Date ▶ _____

Print your name ▶ Sheri Morris Title ▶ President & Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Fund Name: Invesco Mid Cap Growth Fund
 EIN: 36-4049615

ATTACHMENT

Merger Date: April 17, 2020

RETIRING FUND INFO					ACQUIRING FUND INFO					
Cusip	Ticker	FROM FUND NAME	CLASS	NAV	Cusip	Ticker	TO FUND NAME	CLASS	NAV	MERGER RATIO
00143M596	VGRAX	Invesco Mid Cap Growth Fund	A	31.58	00143W842	OEGAX	Invesco Oppenheimer Discovery Mid Cap Growth Fund	A	21.07	1.49881348
00143M570	VGRCX	Invesco Mid Cap Growth Fund	C	19.92	00143W834	OEGCX	Invesco Oppenheimer Discovery Mid Cap Growth Fund	C	16.54	1.20435308
00143M562	VGRRX	Invesco Mid Cap Growth Fund	R	30.01	00143W826	OEGNX	Invesco Oppenheimer Discovery Mid Cap Growth Fund	R	19.41	1.54611025
00143M547	VGRJX	Invesco Mid Cap Growth Fund	R5	34.39	00143W792	DMCFX	Invesco Oppenheimer Discovery Mid Cap Growth Fund	R5	21.15	1.62600473
00143N107	VGRFX	Invesco Mid Cap Growth Fund	R6	34.69	00143W784	OEGIX	Invesco Oppenheimer Discovery Mid Cap Growth Fund	R6	24.48	1.41707516
00143M554	VGRDX	Invesco Mid Cap Growth Fund	Y	33.81	00143W818	OEGYX	Invesco Oppenheimer Discovery Mid Cap Growth Fund	Y	24.07	1.40465310

Form 8937, Lines 15, 16, 17, and 18: The merger is intended to be a tax-free reorganization pursuant to Section 368 (a) of the code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholder will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended or written to be used as tax advice. Because everyone's tax situation is unique, you should consult your tax professional about tax consequences of merger.