Emerging Markets Dividend Portfolio 2023-2
A fundamental unit trust

Objective
The Portfolio seeks to provide above-average total return. The Portfolio seeks to achieve its objective by investing in a portfolio of common stocks and American Depositary Receipts ("ADRs") of companies headquartered, incorporated, or with a significant presence in emerging market countries. Invesco Capital Markets, Inc., the Sponsor, considers emerging market countries to be those in the regions of Latin America, Asia (excluding Japan), Africa and Eastern Europe that generally have low to middle per capita income. The Portfolio was selected by the Sponsor based on information provided by Horizon Investment Services, LLC, the Portfolio Consultant, using its Quadrix rating system. Quadrix is a proprietary system that seeks to identify factors that contribute to historical performance of a group of stocks.

Portfolio composition (As of the business day before deposit date)

<table>
<thead>
<tr>
<th>Country</th>
<th>Percentage</th>
<th>Securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Argentina</td>
<td>7.89%</td>
<td>Banco Macro S.A. - ADR BMA</td>
</tr>
<tr>
<td>Brazil</td>
<td>19.99%</td>
<td>Ambev S.A. - ADR ABEV</td>
</tr>
<tr>
<td>Chile</td>
<td>16.03%</td>
<td>Banco Santander Chile - ADR BSA CH</td>
</tr>
<tr>
<td>Colombia</td>
<td>8.08%</td>
<td>Bancolombia S.A. - ADR CIB</td>
</tr>
</tbody>
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See page 2 for the footnotes on trust specifics.

Equity style analysis

The style characteristics of the Portfolio are determined as of the initial date of deposit. For a complete description of these characteristics refer to the following page.

Style breakdown

Large Value 54.15%
Large Blend 16.67%
Large Growth 8.33%
Mid Value 4.17%
Mid Blend 4.17%
Mid Growth 8.36%
Small Growth 4.15%

Sector breakdown

Financials 36.20%
Communication Services 15.93%
Industrials 11.95%
Information Technology 8.02%
Consumer Staples 7.99%
Energy 7.96%
Materials 7.95%
Utilities 4.00%

Not a Deposit  Not FDIC Insured  Not Guaranteed by the Bank  May Lose Value
Not Insured by any Federal Government Agency
Selection process:
The construction of the Emerging Markets Dividend Portfolio is rules-based and the following criteria are applied:

1) Selection Universe: Stocks of companies headquartered, incorporated, or with a significant presence in Emerging Market (EM) countries. Invesco Capital Markets Inc., the Sponsor, considers EM countries to be those in the regions of Latin America, Asia (ex-Japan), Africa and Eastern Europe that generally have low to middle per capita income.

2) Liquidity Screen: Companies with US exchange-traded shares or ADRs with sufficient market capitalizations and trading volumes, both on an absolute and a relative basis.

3) Dividend Yield: The top 50% of common stocks of companies with the highest dividend yields are used to represent the final selectable universe.

4) Multi-Factor Analysis: To select the final portfolio, the companies are ranked based on the following factors and the final portfolio of 25 common stocks with the highest cumulative rank are selected.
   a. Quality
   b. Value
   c. Momentum
   d. Performance

5) No more than 50% of the final portfolio will be invested in any one particular country, and a minimum of 5 countries will be represented in the portfolio at the time of selection.

About risk
There is no assurance the trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. This trust is unmanaged and its portfolio is not intended to change during the trust’s life except in limited circumstances. Accordingly, you can lose money investing in this trust. The trust should be considered as part of a long-term investment strategy and you should consider your ability to pursue it by investing in successive trusts, if available. You will realize tax consequences associated with investing from one series to the next.

The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your Units. This may occur at any point in time, including during the initial offering period.

You could experience dilution of your investment if the size of the Portfolio is increased as Units are sold. There is no assurance that your investment will maintain its proportionate share in the Portfolio’s profits and losses.

An issuer may be unwilling or unable to declare dividends in the future, or may reduce the level of dividends declared. This may result in a reduction in the value of your Units.

During times of market volatility, dividend yields may be unpredictable. There is no assurance that a company will maintain its dividend yield.

Stocks of foreign companies in the Portfolio present risks beyond those of U.S. issuers. These risks may include market and political factors related to the company’s foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies.

The Portfolio is considered to be concentrated in securities of emerging market issuers. Investing in emerging markets entails the risk that news and events unique to a country or region will affect those markets and their issuers. Countries with emerging markets may have relatively unstable governments, may present the risks of nationalization of businesses, restrictions on foreign ownership and prohibitions on the repatriation of assets. These markets are generally more volatile than countries with more mature economies.

The Portfolio is concentrated in securities issued by companies in the financials industry. Financial services issuers are substantially affected by changes in economic and market conditions. Negative developments in the financials industry will affect the value of your investment more than would be the case for a more diversified investment.

The Portfolio Consultant’s proprietary stock rating system may not be successful in identifying stocks that appreciate in value. The Portfolio may not achieve its objective if this happens.

Value, blend and growth are types of investment styles. Growth investing generally seeks stocks that offer the potential for greater-than-average earnings growth, and may entail greater risk than value or blend investing. Value investing generally seeks stocks that may be sound investments but are temporarily out of favor in the marketplace, and may entail less risk than growth investing. A blend investment combines the two styles.

Horizon Investment Services, LLC is the property of Horizon Investment Services, LLC, which is not affiliated with Invesco. Horizon Investment Services, LLC is being paid a license fee for the use of certain marks and is also being compensated for portfolio consultant services.

1 Including sales charges. As of deposit date.
2 Represents the value of 100 units on the deposit date. The value of the minimum investment amount of 100 units may be greater or less than $1,000.00 following the deposit date.
3 Assuming a public offering price of $10 per unit. There is no initial sales charge if the public offering price per unit is $10 or less. If the public offering price per unit exceeds $10, an initial sales charge is paid at the time of purchase. The per unit amount of the initial sales charge is 2.75% of the dollar amount that the public offering price per unit exceeds $10.

Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust(s), investors should ask their financial professional(s) for a prospectus or download one at invesco.com/uit.

This does not constitute a recommendation of any investment strategy or product for a particular investor. Investors should consult a financial professional before making any investment decisions.

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