



Invesco Payroll Deduction IRA Transmittal Form

Employers may use this form to submit payroll contributions for current tax year to an employee's Traditional IRA, Roth IRA or Coverdell Education Savings Account (Coverdell ESA). This form is for use by the employer or their payroll provider only.

Do not use this form to establish a new account. The appropriate Invesco account application must be submitted.

To update investment allocations on an existing account, the account owner or financial professional may do one of the following:

- Submit an Invesco Investment Allocation Change Form or a signed letter of instruction
- Contact an Invesco Client Services representative at 800 959 4246

PLEASE USE BLUE OR BLACK INK

PLEASE PRINT CLEARLY IN BLOCK CAPITAL LETTERS

1 | Employer Information

Employer's Name

Mailing Address

City

State

ZIP

Employer Contact Name

Employer Contact Primary Phone Number

Employer Contact Email Address

Check this box if this is a new Employer Contact.

Check this box if this is a new address for the employer. Please update the plan address of record. (*Signature of employer required below.*)

Employer Signature

Date (mm/dd/yyyy)

Name (*Please print*)

Title

2 | Mailing Information

Please make check payable to Invesco Investment Services, Inc. (IIS). IIS does not accept the following types of payment: Cash, Credit Card Checks, Temporary/Starter Checks, and Third Party Checks.

(Direct Mail)

Invesco Investment Services, Inc.
P.O. Box 219078
Kansas City, MO 64121-9078

(Overnight Mail)

Invesco Investment Services, Inc.
801 Pennsylvania Ave
Suite 219078
Kansas City, MO 64105-1307

For additional assistance please contact an Invesco Client Services representative at 800 959 4246, weekdays, 7 a.m. to 6 p.m. Central Time.

3 | Contribution Instructions

Employer's Name

Payroll Date (mm/dd/yyyy)
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Please provide the contribution amount under the column(s) for the appropriate account type(s). Do not include investment allocations; IIS has current fund allocations for existing accounts on file.

Notes:

- Contributions will be deposited as current year contributions for the year in which they are received.
- Prior year contributions MUST be submitted separately using the Invesco Investment Instruction Form.

Name of Account Owner	Social Security Number									Traditional IRA	Roth IRA	Coverdell ESA	
1. _____				-						\$ _____	\$ _____	\$ _____	
2. _____				-						\$ _____	\$ _____	\$ _____	
3. _____				-						\$ _____	\$ _____	\$ _____	
4. _____				-						\$ _____	\$ _____	\$ _____	
5. _____				-						\$ _____	\$ _____	\$ _____	
6. _____				-						\$ _____	\$ _____	\$ _____	
7. _____				-						\$ _____	\$ _____	\$ _____	
8. _____				-						\$ _____	\$ _____	\$ _____	
9. _____				-						\$ _____	\$ _____	\$ _____	
10. _____				-						\$ _____	\$ _____	\$ _____	
11. _____				-						\$ _____	\$ _____	\$ _____	
12. _____				-						\$ _____	\$ _____	\$ _____	
13. _____				-						\$ _____	\$ _____	\$ _____	
14. _____				-						\$ _____	\$ _____	\$ _____	
15. _____				-						\$ _____	\$ _____	\$ _____	
16. _____				-						\$ _____	\$ _____	\$ _____	
17. _____				-						\$ _____	\$ _____	\$ _____	
18. _____				-						\$ _____	\$ _____	\$ _____	
19. _____				-						\$ _____	\$ _____	\$ _____	
20. _____				-						\$ _____	\$ _____	\$ _____	
21. _____				-						\$ _____	\$ _____	\$ _____	
22. _____				-						\$ _____	\$ _____	\$ _____	
23. _____				-						\$ _____	\$ _____	\$ _____	
24. _____				-						\$ _____	\$ _____	\$ _____	
25. _____				-						\$ _____	\$ _____	\$ _____	
										Subtotals	\$ _____	\$ _____	\$ _____
Total of all Contributions											\$ _____	(Amount of Check)	

Please copy for additional contributions.