Please remember to sign form after printing.

Print | Clear Form

Invesco

Name Change Form

Use this form to notify Invesco that your name has changed due to marriage, divorce or other reasons.

Important: Custodian's Signature is required for a minor name change for Uniform Transfer to Minors Act (UTMA)/Uniform Gift to Minor's Act (UGMA) Accounts.

**Required*

PLEASE USE BLUE OR BLACK INK **PLEASE PRINT CLEARLY IN BLOCK CAPITAL LETTERS**

1 | Invesco Account Number and Registration Information

Start > Here Use "Tab" key to move to next field.

☐ SSN* or ☐ TIN*

Invesco Account Number or Plan ID

Account Registration *(Please print name as it appears on account.)*

Primary Phone Number

\- -

Email Address

2 | Name Change Information

Your signature must be notarized, unless a certified court document (e.g., marriage certificate, divorce decree, court order) evidencing the name change is provided.

My name has been legally changed from: *(Please print former name.)*

And has been legally changed to*: (Please print new name.)*

I authorize Invesco Investment Services, Inc. (IIS) to update the name on my account(s).

Former Signature* *(Please sign name as it appears on account.)*

X

New Signature*

X

Date (mm/dd/yyyy)

/ /

Certification of Acknowledgement of Notary Public:

State of ____________________________, in the County of _______________________________ Subscribed and sworn before me by the above-named individual who is personally known to me or who has produced (type of identification) ______________________ as identification, that the foregoing statements were true and accurate and made of his/her own free act and deed, on

(Date – mm/dd/yyyy) _______________________ .

Notary Public

My Commission Expires: _______________________

Date (mm/dd/yyyy) ___________________________

Notary Seal

3 | Mailing Instructions

Please send completed and signed form to:

(Direct Mail)
Invesco Investment Services, Inc.
P.O. Box 219078
Kansas City, MO 64121-9078

(Overnight Mail)
Invesco Investment Services, Inc.
801 Pennsylvania Ave
Suite 219078
Kansas City, MO 64105-1307

For additional assistance please contact an Invesco Client Services representative at 800 959 4246, weekdays, 7 a.m. to 6 p.m. Central Time.

Visit our website at invesco.com/us to:

- Check your account balance
- Confirm transaction history
- View account statements and tax forms
- Sign up for eDelivery of statements, daily transaction statements, tax forms, prospectuses, and reports
- Check the current fund price, yield and total return on any fund
- Process transactions
- Retrieve account forms and investor education materials

Call the 24-Hour Automated Investor Line 800 246 5463 to:

- Obtain fund prices
- Confirm your last three transactions
- Order a recent account statement(s)
- Check your account balance
- Process transactions

To use the system, please have your account numbers and Social Security number available.