



# Name Change Form

Use this form to notify Invesco that your name has changed due to marriage, divorce or other reasons.

**Important:** Custodian's Signature is required for a minor name change for Uniform Transfer to Minors Act (UTMA)/Uniform Gift to Minor's Act (UGMA) Accounts.

*\*Required*

PLEASE USE BLUE OR BLACK INK

PLEASE PRINT CLEARLY IN BLOCK CAPITAL LETTERS

## 1 | Invesco Account Number and Registration Information

SSN\* or  TIN\*

Invesco Account Number or Plan ID

Account Registration *(Please print name as it appears on account.)*

Primary Phone Number

Email Address

## 2 | Name Change Requestor Relationship to Account

Please indicate the requestor's relationship to the account: *(Select one.)*

Account Owner

Joint Owner

Beneficiary

Other

If you have previously submitted paperwork that required a Name Change Form, please indicate below.

This is additional required document to previously submitted paperwork.

## 3 | Name Change Information

Your signature must be notarized, unless a certified court document (e.g., marriage certificate, divorce decree, court order) evidencing the name change is provided.

My name has been legally changed from: *(Please print former name.)*

And has been legally changed to: *(Please print new name.)*

PLEASE USE BLUE OR BLACK INK

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**4 | Authorization and Signatures (Please sign and date below.)**

By signing this form, (i) I authorize and direct Invesco Investment Services, Inc. (IIS) to update the name on the account(s) referenced in section 1, and (ii) I agree to indemnify and hold harmless IIS, its parents, affiliates, each of their respective employees, officers, trustees, directors, successors, assigns, and each of the Invesco funds (collectively, "Invesco") from and against any and all actions, suits, claims, costs, losses, liabilities, damages and expenses of any kind or character that may be incurred directly or indirectly as a result of the actions taken by Invesco in accordance with the instructions and other provisions set forth herein.

Former Signature\* (Please sign name as it appears on account.)

X

New Signature\*

X

Date (mm/dd/yyyy)

□ □ / □ □ / □ □ □ □

**Certification of Acknowledgement of Notary Public:**

State of \_\_\_\_\_, in the County of \_\_\_\_\_ Subscribed and sworn before me by the above-named individual who is personally known to me or who has produced (type of identification) \_\_\_\_\_ as identification, that the foregoing statements were true and accurate and made of his/her own free act and deed, on (Date – mm/dd/yyyy) \_\_\_\_\_.

Notary Public

My Commission Expires: \_\_\_\_\_

Notary Seal

**5 | Mailing Instructions**

Please send completed and signed form to:

**(Direct Mail)**

Invesco Investment Services, Inc.  
P.O. Box 219078  
Kansas City, MO 64121-9078

**(Overnight Mail)**

Invesco Investment Services, Inc.  
801 Pennsylvania Ave  
Suite 219078  
Kansas City, MO 64105-1307

**For additional assistance please contact an Invesco Client Services representative at 800 959 4246, weekdays, 7 a.m. to 6 p.m. Central Time.**

**Visit our website at [invesco.com/us](http://invesco.com/us) to:**

- Check your account balance
- Confirm transaction history
- View account statements and tax forms
- Sign up for eDelivery of statements, daily transaction statements, tax forms, prospectuses, and reports
- Check the current fund price, yield and total return on any fund
- Process transactions
- Retrieve account forms and investor education materials

**Call the 24-Hour Automated Investor Line 800 246 5463 to:**

- Obtain fund prices
- Confirm your last three transactions
- Order a recent account statement(s)
- Check your account balance
- Process transactions

To use the system, please have your account numbers and Social Security number available.