



# Name Change Form

Use this form to notify Invesco that your name has changed due to marriage, divorce or other reasons.

Custodian's Signature is required for a minor name change for Uniform Transfer to Minors Act (UTMA)/Uniform Gift to Minor's Act (UGMA) Accounts.

**Important:** If an account registered in your former name has a check writing option, all authorized check signers must complete a Check Writing Authorization Form available at [invesco.com/us](http://invesco.com/us).

PLEASE USE BLUE OR BLACK INK

PLEASE PRINT CLEARLY IN BLOCK CAPITAL LETTERS

## 1 | Invesco Account Number and Registration Information

SSN or  TIN (Required)

Invesco Account Number or Plan ID

Account Registration (Please print name as it appears on account.)

Primary Phone Number

Email Address

## 2 | Name Change Information

My name has been legally changed from: (Please print former name.)

And has been legally changed to: (Please print new name.)

I authorize Invesco Investment Services, Inc. (IIS) to update the name on my account(s).

Former Signature (Please sign name as it appears on account.)

New Signature

Date (mm/dd/yyyy)

### Certification of Acknowledgement of Notary Public:

State of \_\_\_\_\_, in the County of \_\_\_\_\_ Subscribed and sworn before me by the above-named individual who is personally known to me or who has produced (type of identification) \_\_\_\_\_ as identification, that the foregoing statements were true and accurate and made of his/her own free act and deed, on (Date – mm/dd/yyyy) \_\_\_\_\_.

Notary Public

My Commission Expires: \_\_\_\_\_

Date (mm/dd/yyyy) \_\_\_\_\_

Notary Seal

Your signature must be notarized, unless a certified court document (e.g., marriage certificate, divorce decree, court order) evidencing the name change is provided.

**3 | Mailing Instructions**

Please send completed and signed form to:

**(Direct Mail)**

Invesco Investment Services, Inc.  
P.O. Box 219078  
Kansas City, MO 64121-9078

**(Overnight Mail)**

Invesco Investment Services, Inc.  
c/o DST Systems, Inc.  
430 W. 7th Street  
Kansas City, MO 64105-1407

**For additional assistance please contact an Invesco Client Services representative at 800 959 4246, weekdays, 7 a.m. to 6 p.m. Central Time.**