

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
INVESCO MLP FUND		46-4795985	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
INVESTOR SERVICE	1-800-959-4246	WWW.INVESCO.COM	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and Zip code of contact	
11 GREENWAY PLAZA, SUITE 1000		HOUSTON, TX 77046-1113	
<b>8</b> Date of action		<b>9</b> Classification and description	
See Attachment		Distribution in excess of current and accumulated E&P	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
See Attachment		See Attachment	

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ The Fund paid a quarterly distribution to shareholders from December 2014 to October 2015.  
Each distribution constitutes a non-taxable return of capital.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Each distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. For non-taxable return of capital see attachment.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The Fund's current and accumulated earnings were compared to distributions paid during the period ended October 2015. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended October 31, 2015 in excess of the Fund's current and accumulated earnings and profits under IRS Section 316.

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶  
Internal Revenue Code Sections 301, 316, 852.

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18 Can any resulting loss be recognized? ▶ No

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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶  
This organizational action is reportable with respect to calendar year 2015.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature ▶ /s/ Sheri Morris Date ▶ 12/15/15

Print your name ▶ Sheri Morris Title ▶ Vice President & Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Invesco MLP Fund  
 EIN: 46-4795985

ATTACHMENT

	CUSIP	Ticker Symbol	Payable Date	Distribution	Per Share	ROC
				Per Share	Income Dividends	
Invesco MLP Fund Class A	00888Y193	ILPAX	12/12/14	0.07480000	0.00000000	0.07480000
Invesco MLP Fund Class A	00888Y193	ILPAX	03/19/15	0.07480000	0.00000000	0.07480000
Invesco MLP Fund Class A	00888Y193	ILPAX	06/18/15	0.07480000	0.00000000	0.07480000
Invesco MLP Fund Class A	00888Y193	ILPAX	09/17/15	0.07480000	0.00000000	0.07480000
Invesco MLP Fund Class C	00888Y185	ILPCX	12/12/14	0.05900000	0.00000000	0.05900000
Invesco MLP Fund Class C	00888Y185	ILPCX	03/19/15	0.05850000	0.00000000	0.05850000
Invesco MLP Fund Class C	00888Y185	ILPCX	06/18/15	0.05890000	0.00000000	0.05890000
Invesco MLP Fund Class C	00888Y185	ILPCX	09/17/15	0.06120000	0.00000000	0.06120000
Invesco MLP Fund Class R	00888Y177	ILPRX	12/12/14	0.06960000	0.00000000	0.06960000
Invesco MLP Fund Class R	00888Y177	ILPRX	03/19/15	0.06940000	0.00000000	0.06940000
Invesco MLP Fund Class R	00888Y177	ILPRX	06/18/15	0.06950000	0.00000000	0.06950000
Invesco MLP Fund Class R	00888Y177	ILPRX	09/17/15	0.07030000	0.00000000	0.07030000
Invesco MLP Fund Class R5	00888Y151	ILPFX	12/12/14	0.08010000	0.00000000	0.08010000
Invesco MLP Fund Class R5	00888Y151	ILPFX	03/19/15	0.08020000	0.00000000	0.08020000
Invesco MLP Fund Class R5	00888Y151	ILPFX	06/18/15	0.08010000	0.00000000	0.08010000
Invesco MLP Fund Class R5	00888Y151	ILPFX	09/17/15	0.07940000	0.00000000	0.07940000
Invesco MLP Fund Class R6	00888Y144	ILPQX	12/12/14	0.08010000	0.00000000	0.08010000
Invesco MLP Fund Class R6	00888Y144	ILPQX	03/19/15	0.08020000	0.00000000	0.08020000
Invesco MLP Fund Class R6	00888Y144	ILPQX	06/18/15	0.08010000	0.00000000	0.08010000
Invesco MLP Fund Class R6	00888Y144	ILPQX	09/17/15	0.07940000	0.00000000	0.07940000
Invesco MLP Fund Class Y	00888Y169	ILPYX	12/12/14	0.08010000	0.00000000	0.08010000
Invesco MLP Fund Class Y	00888Y169	ILPYX	03/19/15	0.08020000	0.00000000	0.08020000
Invesco MLP Fund Class Y	00888Y169	ILPYX	06/18/15	0.08010000	0.00000000	0.08010000
Invesco MLP Fund Class Y	00888Y169	ILPYX	09/17/15	0.07940000	0.00000000	0.07940000
<b>Total</b>						