

# Closed-End Strategy: Value Equity and Income Portfolio 2026-2

## Trust specifics

<b>Deposit information</b>	
Public offering price per unit <sup>1</sup>	\$10.00
Minimum investment (\$250 for IRAs) <sup>2</sup>	\$1,000.00
Deposit date	04/07/26
Termination date	07/07/27
Distribution dates	25th day of each month
Record dates	10th day of each month
Term of trust	15 months
Symbol	ICVbfd
Historical 12 month distributions <sup>†</sup>	\$0.8476

## CSVP262 Sales charge and CUSIPs

### Brokerage

#### Sales charge<sup>3</sup>

Deferred sales charge	1.35%
Creation and development fee	0.50%
Total sales charge	1.85%
Last deferred sales charge payment date	01/10/27

### CUSIPs

Cash	46152E-18-1
Reinvest	46152E-19-9
Historical 12 month distribution rate <sup>†</sup>	8.47%

### Fee-based

#### Sales charge<sup>3</sup>

Fee-based sales charge	0.50%
------------------------	-------

### CUSIPs

Fee-based cash	46152E-20-7
Fee-based reinvest	46152E-21-5
Historical 12 month distribution rate <sup>†</sup> (fee-based)	8.59%

Investors in fee-based accounts will not be assessed the deferred sales charge for eligible fee-based purchases and must purchase units with a Fee-based CUSIP.

<sup>†</sup> The historical 12 month distributions per unit and each historical 12 month distribution rate of the securities included in the trust are for illustrative purposes only and are not indicative of the trust's actual distributions or distribution rate. The historical 12 month distributions per unit amount is based upon the weighted average of the actual distributions paid by the securities included in the trust over the 12 months preceding the trust's deposit date, and is reduced to account for the effects of fees and expenses which will be incurred when investing in a trust. Each historical 12 month distribution rate is calculated by dividing the historical 12 month distributions amount by the trust's initial \$10 public offering price per unit. There is no guarantee the issuers of the securities included in the trust will declare dividends or distributions in the future. The distributions paid by the trust, as well as the corresponding rates, may be higher or lower than the figures shown due to certain factors that may include, but are not limited to, a change in the dividends or distributions paid by issuers, actual expenses incurred, currency fluctuations, the sale of trust securities to pay any deferred sales charges, trust fees and expenses, variations in the trust's per unit price, or with the call, maturity or the sale of securities in the trust. Distributions made by certain securities in the trust may include non-ordinary income.

## Objective

The Portfolio seeks to provide current income and the potential for capital appreciation. The Portfolio seeks to achieve its objective by investing in a portfolio consisting of common stock of closed-end investment companies (known as "closed-end funds"). These closed-end funds generally focus on total return securities, sectors or strategies, such as convertible securities, covered call option strategies, energy, equity dividend securities, corporate bonds, high-yield strategies, preferred securities, real estate investment trusts (REITs), senior loans, master limited partnerships (MLPs), tax-advantaged dividend securities and other total return strategies.

## Portfolio composition (As of the business day before deposit date)

### Convertibles

Calamos Convertible and High Income Fund	CHY
--	-----

### Covered Call

BlackRock Enhanced Large Cap Core Fund, Inc.	CII
Columbia Seligman Premium Technology Growth Fund, Inc.	STK
Eaton Vance Tax-Managed Buy-Write Income Fund	ETB
Eaton Vance Tax-Managed Global Diversified Equity Income Fund	EXG
First Trust Enhanced Equity Income Fund	FFA

### Emerging Market Equity

abrdn Emerging Markets ex-China Fund, Inc.	AEF
Templeton Emerging Markets Fund	EMF

### Emerging Market Income

Templeton Emerging Markets Income Fund	TEI
--	-----

### Global Allocation

Eaton Vance Tax- Advantaged Global Dividend Opportunities Fund	ETO
PIMCO Dynamic Income Strategy Fund	PDX

### Global Equity

abrdn Global Dynamic Dividend Fund	AGD
Voya Infrastructure, Industrials and Materials Fund	IDE

### Global Income

PIMCO Dynamic Income Opportunities Fund	PDO
---	-----

### High Yield

PGIM Global High Yield Fund, Inc.	GHY
-----------------------------------	-----

### Investment Grade

PIMCO Corporate & Income Strategy Fund	PCN
--	-----

### Limited Duration

Eaton Vance Short Duration Diversified Income Fund	EVG
--	-----

### Master Limited Partnerships

Neuberger Energy Infrastructure and Income Fund, Inc.	NML
NXG Cushing Midstream Energy Fund	SRV

### Multi-Sector

PIMCO Income Strategy Fund II	PFN
-------------------------------	-----

### Preferreds

Cohen & Steers Limited Duration Preferred & Income Fund, Inc.	LDP
---	-----

### Real Estate

Cohen & Steers REIT and Preferred Income Fund, Inc.	RNP
---	-----

### Sector Equity

abrdn Life Sciences Investors	HQL
BlackRock Energy and Resources Trust	BGR
BlackRock Utilities, Infrastructure & Power Opportunities Trust	BUI

### Senior Loans

BlackRock Floating Rate Income Trust	BGT
Nuveen Floating Rate Income Fund	JFR

### U.S. Allocation

Virtus Equity & Convertible Income Fund	NIE
---	-----

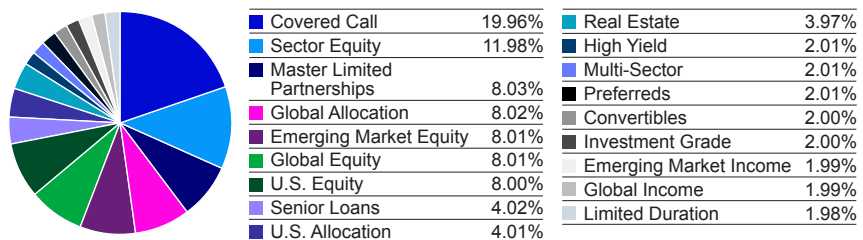
### U.S. Equity

BlackRock Technology and Private Equity Term Trust	BTX
Royce Small-Cap Trust, Inc.	RVT

The trust portfolio is provided for informational purposes only and should not be deemed as a recommendation to buy or sell the individual securities shown above.

## Portfolio diversification by fund category

(As of the business day before deposit date)



See page 2 for the footnotes on trust specifics.

Not a Deposit | Not FDIC Insured | Not Guaranteed by the Bank | May Lose Value | Not Insured by any Federal Government Agency

---

## About risk

There is no assurance that a unit investment trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. This trust is unmanaged and its portfolio is not intended to change during the trust's life except in limited circumstances. Accordingly, you can lose money investing in this trust. The trust should be considered as part of a long-term investment strategy and you should consider your ability to pursue it by investing in successive trusts, if available. You will realize tax consequences associated with investing from one series to the next.

The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your Units. This may occur at any point in time, including during the initial offering period.

You could experience dilution of your investment if the size of the Portfolio is increased as Units are sold. There is no assurance that your investment will maintain its proportionate share in the Portfolio's profits and losses.

The value of fixed income securities in the closed-end funds will generally fall if interest rates rise. The negative impact on fixed income securities from any interest rate increases could be swift and significant. No one can predict whether interest rates will rise or fall in the future.

The Portfolio invests in shares of closed-end funds. Shares of these funds tend to trade at a discount from their net asset value in the secondary market and the net asset value of the shares may decrease. Closed-end funds are subject to risks related to factors such as management's ability to achieve a fund's objective, market conditions affecting a fund's investments and use of leverage. You will bear not only your share of the Portfolio's expenses, but also the expenses of the underlying funds. By investing in other funds, the Portfolio incurs greater expenses than you would incur if you invested directly in the funds.

Certain of the funds in the Portfolio invest in MLPs. Most MLPs operate in the energy sector and are subject to the risks generally applicable to companies in that sector, including commodity pricing risk, supply and demand risk, depletion risk and exploration risk. MLPs are also subject to the risk that regulatory or legislative changes could limit or eliminate the tax benefits enjoyed by MLPs which could have a negative impact on the after-tax income available for distribution by the MLPs and/or the value of the Portfolio's investments.

Certain of the funds in the Portfolio invest in shares of REITs and other real estate companies. Shares of REITs and other real estate companies may appreciate or depreciate in value, or pay dividends depending upon global and local economic conditions, changes in interest rates and the strength or weakness of the overall real estate market. Negative developments in the real estate sector will affect the value of your investment more than would be the case in a more diversified investment.

Certain of the funds in the Portfolio invest in preferred securities. Preferred securities are typically subordinated to bonds and other debt instruments in a company's capital structure in terms of priority to corporate income and therefore are subject to greater risk than those debt instruments. In addition to the other risks described herein, income payments on certain preferred securities may be deferred, which may reduce the amount of income you receive on your Units.

A security issuer may be unable to make payments of interest, dividends or principal in the future. This may reduce the level of dividends a closed-end fund pays which would reduce your income and may cause the value of your units to fall.

Certain of the funds write call options on their assets. The use of options may require an underlying fund to sell portfolio securities at inopportune times or at prices other than current market values, may limit the amount of appreciation a fund can realize on an investment, or may cause a fund to hold a security it might otherwise sell. To the extent the underlying fund purchases options pursuant to a hedging strategy, the fund could lose its entire investment in the option.

Certain funds in the Portfolio invest in corporate bonds. Corporate bonds are debt obligations of a corporation, and as a result are generally subject to the various economic, political, regulatory, competitive and other such risks that may affect an issuer. Like other fixed income securities, corporate bonds generally decline in value with increases in interest rates. During periods of market turbulence, corporate bonds may experience illiquidity and volatility. During such periods, there can be uncertainty in assessing the financial condition of an issuer. As a result, the ratings of the bonds in certain closed-end funds in the Portfolio may not accurately reflect an issuer's current financial condition, prospects, or the extent of the risks associated with investing in such issuer's securities.

Certain of the funds invest in securities rated below investment grade quality ("junk" or "high-yield" bonds). Securities rated below "BBB-" by Standard & Poor's or below "Baa3" by Moody's are considered to be below investment grade. Investing in such bonds should be viewed as speculative and you should review your ability to assume the risks associated with investments which utilize such bonds. Junk bonds are subject to numerous risks including higher interest rates, economic recession, deterioration of the junk bond market, possible downgrades and defaults of interest and/or principal. Junk bond prices tend to fluctuate more than higher rated bonds and are affected by short-term credit developments to a greater degree.

Certain of the funds in the Portfolio invest in securities issued by foreign issuers. Such securities are subject to certain risks including currency and interest rate fluctuations, nationalization or other adverse political or economic developments, lack of liquidity of certain foreign markets, withholding, the lack of adequate financial information, and exchange control restrictions impacting foreign issuers.

Certain of the funds in the Portfolio invest in securities in emerging markets. Investing in emerging markets entails the risk that news and events unique to a country or region will affect those markets and their issuers. Countries with emerging markets may have relatively unstable governments, may present the risks of nationalization of businesses, restrictions on foreign ownership and prohibitions on the repatriation of assets.

Certain funds in the Portfolio invest in senior loans. Although senior loans in which the closed-end funds invest may be secured by specific collateral, there can be no assurance that liquidation of collateral would satisfy the borrower's obligation in the event of nonpayment of scheduled principal or interest or that such collateral could be readily liquidated. Senior loans in which the closed-end funds invest generally are of below investment grade credit quality, may be unrated at the time of investment, generally are not registered with the Securities and Exchange Commission or any state securities commission, and generally are not listed on any securities exchange. In addition, the amount of public information available on senior loans generally is less extensive than that available for other types of assets.

The Portfolio, through its investments in various closed-end funds, may have significant exposure to certain market sectors. Accordingly, the Portfolio may be more susceptible to economic, political and other occurrences influencing those sectors.

1. Including sales charges. As of deposit date.

2. Represents the value of 100 units on the deposit date. The value of the minimum investment amount of 100 units may be greater or less than \$1,000.00 following the deposit date.

3. Assuming a public offering price of \$10 per unit. There is no initial sales charge if the public offering price per unit is \$10 or less. If the public offering price per unit exceeds \$10, an initial sales charge is paid at the time of purchase. The per unit amount of the initial sales charge is 1.85% of the dollar amount that the public offering price per unit exceeds \$10.

**Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust(s), investors should ask their financial professional(s) for a prospectus or download one at [invesco.com/uit](https://www.invesco.com/uit).**

This does not constitute a recommendation of any investment strategy or product for a particular investor. Investors should consult a financial professional before making any investment decisions.

Invesco unit investment trusts are distributed by the Sponsor, Invesco Capital Markets, Inc. and broker dealers including Invesco Distributors, Inc. Both firms are indirect, wholly owned subsidiaries of Invesco Ltd.