

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
 Internal Revenue Code Sections 301, 316, 852.

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
 This organizational action is reportable with respect to calendar year 2020.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ /m/ Mike McMaster Date ▶ _____

Print your name ▶ A signed copy is maintained by the issuer Title ▶ Vice President & Chief Tax Officer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Invesco BulletShares 2021 USD Emerging Markets Debt ETF
EIN: 83-1622392

ATTACHMENT

<u>CUSIP</u>	<u>Ticker</u> <u>Symbol</u>	<u>Payable</u> <u>Date</u>	<u>Per Share</u>		
			<u>Distribution</u> <u>Per Share</u>	<u>Income</u> <u>Dividends</u>	<u>ROC</u>
46138J684	BSAE	01/31/20	0.08187000	0.08024000	0.00163000
46138J684	BSAE	02/28/20	0.07624000	0.07472000	0.00152000
46138J684	BSAE	03/31/20	0.08383000	0.08216000	0.00167000
46138J684	BSAE	04/30/20	0.07851000	0.07695000	0.00156000
46138J684	BSAE	05/29/20	0.08392000	0.08225000	0.00167000
46138J684	BSAE	06/30/20	0.07624000	0.07472000	0.00152000
46138J684	BSAE	07/31/20	0.07996000	0.07837000	0.00159000
46138J684	BSAE	08/31/20	0.07479000	0.07330000	0.00149000
Total			0.63536000	0.62271000	0.01265000