1 Issuer's name

See separate instructions.

2 Issuer's employer identification number (EIN)

Reporting Issuer Part I

Inv	esco BulletShares 2021 USD Emerging Ma	83-1622392						
3	Name of contact for additional information	4 Telephone No. of contact		5 Email address of contact				
Inv	estor Client Services	1-800-983-0903		nfo@invesco.com				
6	Number and street (or P.O. box if mail is not	livered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact				
350	00 Lacey Road, Suite 700			owners Grove, IL 60515				
8	Date of action	9 Classification and des	9 Classification and description					
See	e Attachment	Distribution in excess of	current and accun	nulated E&P				
10	CUSIP number 11 Serial number	s) <b>12</b> Ticker sym	bol 1	3 Account number(s)				
	See Attachment	See Attachmer	t					
P	art II Organizational Action Atta	ch additional statements if r	needed. See back	of form for additional questions.				
14	Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for							
the action Fund paid a monthly distribution to shareholders from January 2020 to August 2020. Each distribution								
cor	nstitutes a non-taxable return of capital.							
	·							

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis Each distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. For the non-taxable return of capital see attachment.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates The Fund's current and accumulated earnings were compared to distributions paid during the period ended August 2020. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended August 31, 2020 in excess of the Fund's current and accumulated earnings and profits under IRC Section 316.

		Ivesco Dulletoriares 2021 03D Efficig		EIN. 03-	
Form 893		2017) Organizational Action (continued)			Page 2
Part		Organizational Action (continued)			
<b>17</b> Li	st the	applicable Internal Revenue Code section(	s) and subsection(s) upon which the tax t	reatment is based	•
Internal	l Reve	nue Code Sections 301, 316, 852.			
<b>18</b> Ca	an anv	resulting loss be recognized? ► No			
	,, <b>,</b>	<u></u>			
<b>19</b> Pr	rovido	any other information necessary to implen	ant the adjustment, such as the reportat	lo tax yoar 🕨	
		any other mornation necessary to impen			
	garnza				
	Under	r penalties of perjury, I declare that I have exam	ined this return, including accompanying sche	dules and statements	, and to the best of my knowledge an
Cian	Dellet,	, it is true, correct, and complete. Declaration of	preparer (other than officer) is based on all into	mation of which prepa	arer nas any knowledge.
Sign Here	Signature ► /m/ Mike McMaster Date ►				
			Date		
	Print v	your name► A signed copy is maintained	by the issuer	Title► Vice Pres	ident & Chief Tax Officer
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Prepa	arer				self-employed
Use C	Only	Firm's name			Firm's EIN ►
	-	Firm's address 🕨	Phone no.		

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

## Invesco BulletShares 2021 USD Emerging Markets Debt ETF EIN: 83-1622392

ATTACHMENT

			Per Share			
	Ticker	Payable	Distribution	Distribution Income		
CUSIP	<u>Symbol</u>	Date	Per Share	<b>Dividends</b>		
46138J684	BSAE	01/31/20	0.08187000	0.08024000	0.00163000	
46138J684	BSAE	02/28/20	0.07624000	0.07472000	0.00152000	
46138J684	BSAE	03/31/20	0.08383000	0.08216000	0.00167000	
46138J684	BSAE	04/30/20	0.07851000	0.07695000	0.00156000	
46138J684	BSAE	05/29/20	0.08392000	0.08225000	0.00167000	
46138J684	BSAE	06/30/20	0.07624000	0.07472000	0.00152000	
46138J684	BSAE	07/31/20	0.07996000	0.07837000	0.00159000	
46138J684	BSAE	08/31/20	0.07479000	0.07330000	0.00149000	
			0.63536000	0.62271000	0.01265000	

Total