Invesco BulletShares 2021 USD Emerging Markets Debt ETF

See Attachment

Distribution in excess of current and accumulated E&P

See Attachment

The Fund paid a monthly distribution to shareholders from January 2020 to August 2020. Each distribution constitutes a non-taxable return of capital.

Each distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer’s basis in the shares of the issuer. For the non-taxable return of capital see attachment.

The Fund’s current and accumulated earnings were compared to distributions paid during the period ended August 2020. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended August 31, 2020 in excess of the Fund’s current and accumulated earnings and profits under IRC Section 316.
Part II  Organizational Action (continued)

17  List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►

*Internal Revenue Code Sections 301, 316, 852.*

18  Can any resulting loss be recognized? ► **No**

19  Provide any other information necessary to implement the adjustment, such as the reportable tax year ►

*This organizational action is reportable with respect to calendar year 2020.*

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**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ► /s/ Mike McMaster  
Date ►

Print your name ► **A signed copy is maintained by the issuer**

**Paid Preparer Use Only**

Print/Type preparer’s name  
Preparer’s signature  
Date  
Check if self-employed  
PTIN

Firm’s name  
Firm’s address  
Firm’s EIN  
Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054
### Invesco BulletShares 2021 USD Emerging Markets Debt ETF

**EIN: 83-1622392**

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**Total**  
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