See separate instructions

| Part I Reporting | issuer | | | |
|---|-------------------------|--|----------------------------|---|
| 1 Issuer's name | | 2 Issuer's employer identification number (EIN) | | |
| Invesco Oppenheimer Cap | ital Income Fund | 84-0578481 | | |
| 3 Name of contact for add | ditional information | 5 Email address of contact | | |
| Investor Service | | WWW.INVESCO.COM | | |
| 6 Number and street (or F | P.O. box if mail is not | 7 City, town, or post office, state, and ZIP code of contact | | |
| 11 Greenway Plaza, Suite | 1000 | | | Houston, TX 77046-1113 |
| 8 Date of action | | 9 Class | sification and description | |
| April 17, 2020 | | Fund Me | erger | |
| 10 CUSIP number | 11 Serial number | (s) | 12 Ticker symbol | 13 Account number(s) |
| See Attachment | | | See Attachment | |
| | | | | See back of form for additional questions. |
| - | | | | date against which shareholders' ownership is measured for |
| | | | er Capital Income Fund, E | EIN: 84-0578481, merged into |
| Invesco Multi-Asset Incom | ne Fund, EIN: 45-37 | 18546. | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| 15 Describe the quantitat share or as a percentation | | | | curity in the hands of a U.S. taxpayer as an adjustment per |
| | <u> </u> | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| 16 Describe the calculati valuation dates ► See | - | pasis and the | data that supports the cal | culation, such as the market values of securities and the |
| | Attachment | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

For Paperwork Reduction Act Notice, see the separate Instructions.

| | | | | EIN. 04-037 | 10+01 | | |
|---------|----------|--|--|------------------------|-----------------------|-------------------------------|---------------------|
| orm 893 | 37 (12-2 | 017) | | | | | Page |
| Part | | Drganizational Action (continu | ied) | | | | |
| | | . | | | | | |
| 7 Li | ist the | applicable Internal Revenue Code sec | ction(s) and subsection(s) upon w | hich the tax treatm | ent is based • | See Attac | chment |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| ~ | on cr | resulting loss be recognized? ► Se | Attachmont | | | | |
| С | anany | Tesulting loss be recognized? ► <u>Set</u> | e Attachment | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | any other information necessary to in | | | | | |
| ne abo | ove de | scribed organizational action is rep | portable in the tax year which in | cludes the "Date | of action" in | box 8 on pag | e 1 of this form. |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Unde | penalties of perjury, I declare that I have | examined this return, including acco | mpanying schedules | and statements | , and to the bes | t of my knowledge a |
| | belief | it is true, correct, and complete. Declaration | on of preparer (other than officer) is b | ased on all informatio | n of which prepa | arer has any kno | wledge. |
| ign | | | | | | | |
| ere | | /s/ Sheri Morris | | 5. | | | |
| | Signa | | | Date | ► | | |
| | | | | | | | |
| | Print | our name► Sheri Morris | | Title | | t & Treasurer | |
| aid | | Print/Type preparer's name | Preparer's signature | Dat | е | Check if | PTIN |
| repa | aror | | | | | self-employed | |
| 1 5 1 (| | | | | | 1 | |

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Firm's EIN ►

Phone no.

Firm's name

Firm's address ►

Use Only

►

ATTACHMENT

Merger Date: April 17, 2020

| RETIRING FUND INFO | | | | ACQUIRING FUND INFO | | | | | | |
|--------------------|--------|---|-------|---------------------|-----------|--------|---------------------------------|-------|------|--------------|
| Cusip | Ticker | FROM FUND NAME | CLASS | NAV | Cusip | Ticker | TO FUND NAME | CLASS | NAV | MERGER RATIO |
| 00143K400 | OPPEX | Invesco Oppenheimer Capital Income Fund | A | 8.14 | 00888Y805 | PIAFX | Invesco Multi-Asset Income Fund | А | 8.83 | 0.92185730 |
| 00143K509 | OPECX | Invesco Oppenheimer Capital Income Fund | С | 7.88 | 00888Y888 | PICFX | Invesco Multi-Asset Income Fund | С | 8.83 | 0.89241223 |
| 00143K707 | OCINX | Invesco Oppenheimer Capital Income Fund | R | 8.03 | 00888Y870 | PIRFX | Invesco Multi-Asset Income Fund | R | 8.84 | 0.90837104 |
| 00143K806 | CPIFX | Invesco Oppenheimer Capital Income Fund | R5 | 8.13 | 00888Y854 | IPNFX | Invesco Multi-Asset Income Fund | R5 | 8.84 | 0.91968326 |
| 00143K889 | OCIIX | Invesco Oppenheimer Capital Income Fund | R6 | 8.13 | 00888Y839 | PIFFX | Invesco Multi-Asset Income Fund | R6 | 8.84 | 0.91968326 |
| 00143K608 | OCIYX | Invesco Oppenheimer Capital Income Fund | Y | 8.13 | 00888Y862 | PIYFX | Invesco Multi-Asset Income Fund | Y | 8.84 | 0.91968326 |

Form 8937, Lines 15,16, 17, and 18: The merger is intended to be a tax-free reorganization pursuant to Section 368 (a) of the code. The aggregate tax basis of the shares of the Acquiring Fund. The holding period of the shares of the Acquiring Fund. The holding period of the shares of the Retiring Fund. Total shares of the Acquiring Fund. The information contained on this form is not intended or written to be used as tax advice. Because everyone's tax situation is unique, you should consult your tax professional about tax consequences of merger.