

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ [See Attachment](#)

Horizontal lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ [See Attachment](#)

Horizontal lines for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

[The above described organizational action is reportable in the tax year which includes the "Date of action" in box 8 on page 1 of this form.](#)

Horizontal lines for providing other necessary information for the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ [/m/ Mike McMaster](#) Date ▶ _____

Print your name ▶ [Mike McMaster](#) Title ▶ [Vice President & Chief Tax Officer](#)

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Fund Name: Invesco Oppenheimer Limited-Term Government Fund
 EIN: 36-6832913

ATTACHMENT

Merger Date: May 15, 2020

RETIRING FUND INFO					ACQUIRING FUND INFO					
Cusip	Ticker	FROM FUND NAME	CLASS	NAV	Cusip	Ticker	TO FUND NAME	CLASS	NAV	MERGER RATIO
001421247	OPGVX	Invesco Oppenheimer Limited-Term Government Fund	A	4.44	00888W619	VKMGX	Invesco Quality Income Fund	A	11.80	0.37627119
001421239	OLTCX	Invesco Oppenheimer Limited-Term Government Fund	C	4.43	00888W585	VUSCX	Invesco Quality Income Fund	C	11.73	0.37766411
001421213	OLTNX	Invesco Oppenheimer Limited-Term Government Fund	R	4.44	00900R424	VUSRX	Invesco Quality Income Fund	R	11.80	0.37627119
001421197	IOLRX	Invesco Oppenheimer Limited-Term Government Fund	R5	4.44	00888W569	VUSJX	Invesco Quality Income Fund	R5	11.84	0.37500000
001421189	OLTIX	Invesco Oppenheimer Limited-Term Government Fund	R6	4.44	00888U225	VUSSX	Invesco Quality Income Fund	R6	11.85	0.37468354
001421221	OLTYX	Invesco Oppenheimer Limited-Term Government Fund	Y	4.45	00888W577	VUSIX	Invesco Quality Income Fund	Y	11.85	0.37552743

Form 8937, Lines 15, 16, 17, and 18: The merger is intended to be a tax-free reorganization pursuant to Section 368 (a) of the code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholder will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended or written to be used as tax advice. Because everyone's tax situation is unique, you should consult your tax professional about tax consequences of merger.