

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

I.R.C. Section 334(a), General Rule - if property is received in a distribution in complete liquidation, and if gain or loss is recognized on receipt of such property, then the basis of the property in the hands of the distributee shall be the fair market value of such property at the time of the distribution.

I.R.C. Section 346(a) Complete Liquidation - For purposes of this subchapter, a distribution shall be treated as in complete liquidation of a corporation if the distribution is one of a series of distributions in redemption of all of the stock of the corporation pursuant to a plan.

18 Can any resulting loss be recognized? ▶ **A recognized loss can occur on the shares redeemed in the liquidation. Some recognized losses may not be part of taxable transactions. Please consult your tax advisor to determine the tax consequences of the shares redeemed in your account.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
This organizational action is reportable with respect to calendar year 2019.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ /s/ Sheri Morris Date ▶ _____

Print your name ▶ Sheri Morris Title ▶ President & Treasurer

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶	Firm's EIN ▶		Phone no.	
Firm's address ▶				

	CUSIP	Ticker Symbol	Payable Date	Per Share			Return of Capital	Cash Liquidation Distribution*
				Distribution Per Share	Income Dividends	Capital Gains		
Invesco Oppenheimer SteelPath Panoramic Fund Class A Total	00143K210	EESAX	10/30/19	7.07950000 7.07950000	0.00000000 0.00000000	0.00000000 0.00000000	0.00000000 0.00000000	7.07950000 7.07950000
Invesco Oppenheimer SteelPath Panoramic Fund Class C Total	00143K194	EESCX	10/30/19	6.88400000 6.88400000	0.00000000 0.00000000	0.00000000 0.00000000	0.00000000 0.00000000	6.88400000 6.88400000
Invesco Oppenheimer SteelPath Panoramic Fund Class R6 Total	00143K152	EESIX	10/30/19	7.17400000 7.17400000	0.00000000 0.00000000	0.00000000 0.00000000	0.00000000 0.00000000	7.17400000 7.17400000
Invesco Oppenheimer SteelPath Panoramic Fund Class Y Total	00143K186	EESYX	10/30/19	7.02810000 7.02810000	0.00000000 0.00000000	0.00000000 0.00000000	0.00000000 0.00000000	7.02810000 7.02810000
Invesco Oppenheimer SteelPath Panoramic Fund Class R Total	00143K178	EESRX	10/30/19	7.14330000 7.14330000	0.00000000 0.00000000	0.00000000 0.00000000	0.00000000 0.00000000	7.14330000 7.14330000
Invesco Oppenheimer SteelPath Panoramic Fund Class R5 Total	00143K160	SPMNX	10/30/19	7.09570000 7.09570000	0.00000000 0.00000000	0.00000000 0.00000000	0.00000000 0.00000000	7.09570000 7.09570000

*: A portion of Cash Liquidation Distribution might be reclassified once additional information is available.