

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
[Internal Revenue Code Sections 301, 316, 852.](#)

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
[This organizational action is reportable with respect to calendar year 2020.](#)

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ /m/ Mike McMaster Date ▶ _____

Paid Preparer Use Only	Print your name ▶ <u>A signed copy is maintained by the issuer</u>	Title ▶ <u>Vice President & Chief Tax Officer</u>	
	Print/Type preparer's name	Preparer's signature	Date
	Firm's name ▶	Check <input type="checkbox"/> if self-employed PTIN	
	Firm's address ▶	Firm's EIN ▶	
		Phone no.	

Invesco BulletShares 2027 Municipal Bond ETF
EIN: 84-2812503

ATTACHMENT

<u>CUSIP</u>	<u>Ticker</u> <u>Symbol</u>	<u>Payable</u> <u>Date</u>	<u>Per Share</u>		
			<u>Distribution</u> <u>Per Share</u>	<u>Income</u> <u>Dividends</u>	<u>ROC</u>
46138J494	BSMR	01/31/20	0.03743000	0.03319000	0.00424000
46138J494	BSMR	02/28/20	0.03493000	0.03097000	0.00396000
46138J494	BSMR	03/31/20	0.03729000	0.03306000	0.00423000
46138J494	BSMR	04/30/20	0.03635000	0.03223000	0.00412000
46138J494	BSMR	05/29/20	0.03722000	0.03300000	0.00422000
46138J494	BSMR	06/30/20	0.03568000	0.03163000	0.00405000
46138J494	BSMR	07/31/20	0.03673000	0.03257000	0.00416000
46138J494	BSMR	08/31/20	0.03395000	0.03010000	0.00385000
Total			0.28958000	0.25675000	0.03283000