

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
INVESCO SENIOR LOAN FUND		36-6911789	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
INVESTOR SERVICE	1-800-959-4246	WWW.INVESCO.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
11 GREENWAY PLAZA, SUITE 1000		HOUSTON, TX 77046-1113	
8 Date of action		9 Classification and description	
See Attachment		Distribution in excess of current and accumulated E&P	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See Attachment		See Attachment	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ The Fund paid a monthly distribution to shareholders from January 2014 to February 2014. A portion of each distribution constitutes a non-taxable return of capital.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The portion of each distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. For non-taxable return of capital see attachment.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The Fund's current and accumulated earnings were compared to distributions paid during the period ended February 2014. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended February 28, 2014 in excess of the Fund's current and accumulated earnings and profits under IRC Section 316.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
Internal Revenue Code Sections 301, 316, 852.

Blank lined area for listing Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ No

Blank lined area for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

This organizational action is reportable with respect to calendar year 2014.

Blank lined area for providing other necessary information.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ /s/ Sheri Morris

Date ▶ 06/12/14

Print your name ▶ Sheri Morris

Title ▶ Vice President & Treasurer

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶	Firm's EIN ▶		Phone no.	
Firm's address ▶				

Invesco Senior Loan Fund
EIN: 36-6911789

ATTACHMENT

	CUSIP	Ticker Symbol	Payable Date	Per Share			ROC
				Distribution Per Share	Income Dividends	Capital Gains	
Class A	46131G109	VSLAX	01/31/14	0.02810000	0.02180000	0.00000000	0.00630000
Class A	46131G109	VSLAX	02/28/14	0.02810000	0.02180000	0.00000000	0.00630000
Total				0.05620000	0.04360000	0.00000000	0.01260000
Class B	46131G208	VSLBX	01/31/14	0.02820000	0.02190000	0.00000000	0.00630000
Class B	46131G208	VSLBX	02/28/14	0.02820000	0.02190000	0.00000000	0.00630000
Total				0.05640000	0.04380000	0.00000000	0.01260000
Class C	46131G307	VSLCX	01/31/14	0.02380000	0.01850000	0.00000000	0.00530000
Class C	46131G307	VSLCX	02/28/14	0.02370000	0.01840000	0.00000000	0.00530000
Total				0.04750000	0.03690000	0.00000000	0.01060000
Class Y	46131G604	VSLYX	01/31/14	0.02960000	0.02300000	0.00000000	0.00660000
Class Y	46131G604	VSLYX	02/28/14	0.02960000	0.02300000	0.00000000	0.00660000
Total				0.05920000	0.04600000	0.00000000	0.01320000
Class IB	46131G406	XPRTX	01/31/14	0.02960000	0.02300000	0.00000000	0.00660000
Class IB	46131G406	XPRTX	02/28/14	0.02960000	0.02300000	0.00000000	0.00660000
Total				0.05920000	0.04600000	0.00000000	0.01320000
Class IC	46131G505	XSLCX	01/31/14	0.02870000	0.02230000	0.00000000	0.00640000
Class IC	46131G505	XSLCX	02/28/14	0.02870000	0.02230000	0.00000000	0.00640000
Total				0.05740000	0.04460000	0.00000000	0.01280000

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