

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
 Internal Revenue Code Sections 301, 316, 852.

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
 This organizational action is reportable with respect to calendar year 2018.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ /s/ Sheri Morris Date ▶ _____

Print your name ▶ Sheri Morris Title ▶ President & Treasurer

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Invesco Senior Loan Fund
EIN: 36-6911789

ATTACHMENT

	CUSIP	Ticker Symbol	Payable Date	Per Share		
				Distribution Per Share	Income Dividends	ROC
Class A	46131G109	VSLAX	01/31/18	0.02210000	0.01670000	0.00540000
Class A	46131G109	VSLAX	02/28/18	0.02210000	0.01670000	0.00540000
Total				0.04420000	0.03340000	0.01080000
Class B	46131G208	VSLBX	01/31/18	0.02210000	0.01670000	0.00540000
Class B	46131G208	VSLBX	02/28/18	0.00000000	0.00000000	0.00000000
Total				0.02210000	0.01670000	0.00540000
Class C	46131G307	VSLCX	01/31/18	0.01800000	0.01360000	0.00440000
Class C	46131G307	VSLCX	02/28/18	0.01800000	0.01360000	0.00440000
Total				0.03600000	0.02720000	0.00880000
Class Y	46131G604	VSLYX	01/31/18	0.02350000	0.01780000	0.00570000
Class Y	46131G604	VSLYX	02/28/18	0.02350000	0.01780000	0.00570000
Total				0.04700000	0.03560000	0.01140000
Class IB	46131G406	XPRTX	01/31/18	0.02350000	0.01780000	0.00570000
Class IB	46131G406	XPRTX	02/28/18	0.02350000	0.01780000	0.00570000
Total				0.04700000	0.03560000	0.01140000
Class IC	46131G505	XSLCX	01/31/18	0.02270000	0.01710000	0.00560000
Class IC	46131G505	XSLCX	02/28/18	0.02270000	0.01710000	0.00560000
Total				0.04540000	0.03420000	0.01120000