

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
INVESCO UNCONSTRAINED BOND FUND		47-1317652	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
INVESTOR SERVICE	1-800-959-4246	WWW.INVESCO.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
11 GREENWAY PLAZA, SUITE 1000		HOUSTON, TX 77046-1113	
8 Date of action		9 Classification and description	
See Attachment		Distribution in excess of current and accumulated E&P	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See Attachment		See Attachment	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ The Fund paid a monthly distribution to shareholders from January 2015 to October 2015. A portion of each distribution constitutes a non-taxable return of capital.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The portion of each distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. For non-taxable return of capital see attachment.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The Fund's current and accumulated earnings were compared to distributions paid during the period ended October 2015. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended October, 31, 2015 in excess of the Fund's current and accumulated earnings and profits under IRC Section 316.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
Internal Revenue Code Sections 301, 316, 852.

Blank lines for listing Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ No

Blank lines for providing additional information for question 18.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
This organizational action is reportable with respect to calendar year 2015.

Blank lines for providing additional information for question 19.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ /s/ Sheri Morris Date ▶ 1/16/16

Print your name ▶ Sheri Morris Title ▶ Vice President & Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

	CUSIP	Ticker Symbol	Payable Date	Per Share		
				Distribution	Income	ROC
				Per Share	Dividends	
Class A	00142R422	IUBAX	01/22/15	0.02840000	0.02430384	0.00209818
Class A	00142R422	IUBAX	02/19/15	0.02840000	0.02430384	0.00209818
Class A	00142R422	IUBAX	03/19/15	0.02340000	0.02154204	0.00185798
Class A	00142R422	IUBAX	04/18/15	0.02340000	0.02154204	0.00185798
Class A	00142R422	IUBAX	05/21/15	0.01990000	0.01831994	0.00158008
Class A	00142R422	IUBAX	06/18/15	0.01990000	0.01831994	0.00158008
Class A	00142R422	IUBAX	07/16/15	0.01990000	0.01831994	0.00158008
Class A	00142R422	IUBAX	08/20/15	0.01400000	0.01288840	0.00111160
Class A	00142R422	IUBAX	09/17/15	0.01400000	0.01288840	0.00111160
Class A	00142R422	IUBAX	10/15/15	0.01410000	0.01298046	0.00111954
Total				0.20140000	0.18540884	0.01599116
Class C	00142R414	IUBCX	01/22/15	0.02020000	0.01859812	0.00180388
Class C	00142R414	IUBCX	02/19/15	0.02020000	0.01859812	0.00180388
Class C	00142R414	IUBCX	03/19/15	0.01710000	0.01574226	0.00135774
Class C	00142R414	IUBCX	04/18/15	0.01710000	0.01574226	0.00135774
Class C	00142R414	IUBCX	05/21/15	0.01380000	0.01252016	0.00107984
Class C	00142R414	IUBCX	06/18/15	0.01380000	0.01252016	0.00107984
Class C	00142R414	IUBCX	07/16/15	0.01370000	0.01261222	0.00108778
Class C	00142R414	IUBCX	08/20/15	0.00780000	0.00718068	0.00081932
Class C	00142R414	IUBCX	09/17/15	0.00780000	0.00718068	0.00081932
Class C	00142R414	IUBCX	10/15/15	0.00790000	0.00727274	0.00082728
Total				0.13880000	0.12794340	0.01103660
Class R	00142R398	IUBRX	01/22/15	0.02430000	0.02237058	0.00192942
Class R	00142R398	IUBRX	02/19/15	0.02430000	0.02237058	0.00192942
Class R	00142R398	IUBRX	03/19/15	0.02130000	0.01980878	0.00169122
Class R	00142R398	IUBRX	04/18/15	0.02130000	0.01980878	0.00169122
Class R	00142R398	IUBRX	05/21/15	0.01780000	0.01638868	0.00141332
Class R	00142R398	IUBRX	06/18/15	0.01780000	0.01638868	0.00141332
Class R	00142R398	IUBRX	07/16/15	0.01780000	0.01638868	0.00141332
Class R	00142R398	IUBRX	08/20/15	0.01190000	0.01095514	0.00094486
Class R	00142R398	IUBRX	09/17/15	0.01200000	0.01104720	0.00095280
Class R	00142R398	IUBRX	10/15/15	0.01200000	0.01104720	0.00095280
Total				0.18050000	0.16616830	0.01433170
Class R5	00142R372	IUBFX	01/22/15	0.02850000	0.02823710	0.00228290
Class R5	00142R372	IUBFX	02/19/15	0.02850000	0.02823710	0.00228290
Class R5	00142R372	IUBFX	03/19/15	0.02550000	0.02347530	0.00202470
Class R5	00142R372	IUBFX	04/18/15	0.02550000	0.02347530	0.00202470
Class R5	00142R372	IUBFX	05/21/15	0.02200000	0.02025320	0.00174680
Class R5	00142R372	IUBFX	06/18/15	0.02200000	0.02025320	0.00174680
Class R5	00142R372	IUBFX	07/16/15	0.02200000	0.02025320	0.00174680
Class R5	00142R372	IUBFX	08/20/15	0.01810000	0.01482166	0.00127834
Class R5	00142R372	IUBFX	09/17/15	0.01810000	0.01482166	0.00127834
Class R5	00142R372	IUBFX	10/15/15	0.01810000	0.01482166	0.00127834
Total				0.22230000	0.20464938	0.01765062
Class R6	00142R364	IUBZX	01/22/15	0.02850000	0.02823710	0.00228290
Class R6	00142R364	IUBZX	02/19/15	0.02850000	0.02823710	0.00228290
Class R6	00142R364	IUBZX	03/19/15	0.02550000	0.02347530	0.00202470
Class R6	00142R364	IUBZX	04/18/15	0.02550000	0.02347530	0.00202470
Class R6	00142R364	IUBZX	05/21/15	0.02200000	0.02025320	0.00174680
Class R6	00142R364	IUBZX	06/18/15	0.02200000	0.02025320	0.00174680
Class R6	00142R364	IUBZX	07/16/15	0.02200000	0.02025320	0.00174680
Class R6	00142R364	IUBZX	08/20/15	0.01810000	0.01482166	0.00127834
Class R6	00142R364	IUBZX	09/17/15	0.01810000	0.01482166	0.00127834
Class R6	00142R364	IUBZX	10/15/15	0.01810000	0.01482166	0.00127834
Total				0.22230000	0.20464938	0.01765062
Class Y	00142R380	IUBYX	01/22/15	0.02850000	0.02823710	0.00228290
Class Y	00142R380	IUBYX	02/19/15	0.02850000	0.02823710	0.00228290
Class Y	00142R380	IUBYX	03/19/15	0.02550000	0.02347530	0.00202470
Class Y	00142R380	IUBYX	04/18/15	0.02550000	0.02347530	0.00202470
Class Y	00142R380	IUBYX	05/21/15	0.02200000	0.02025320	0.00174680
Class Y	00142R380	IUBYX	06/18/15	0.02200000	0.02025320	0.00174680
Class Y	00142R380	IUBYX	07/16/15	0.02200000	0.02025320	0.00174680
Class Y	00142R380	IUBYX	08/20/15	0.01810000	0.01482166	0.00127834
Class Y	00142R380	IUBYX	09/17/15	0.01810000	0.01482166	0.00127834
Class Y	00142R380	IUBYX	10/15/15	0.01810000	0.01482166	0.00127834
Total				0.22230000	0.20464938	0.01765062