

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
PowerShares Senior Loan Portfolio		27-4516793	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
POWERSHARES CLIENT SERVICES	800-983-0903	INFO@POWERSHARES.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
3500 LACEY ROAD, SUITE 700		DOWNERS GROVE, IL 60515	
8 Date of action		9 Classification and description	
See Attachment		COMMON STOCK	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See Attachment		See Attachment	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ The Fund paid a monthly distribution to shareholders during 2013.

A portion of each distribution constitutes a non-taxable return of capital. - See attachment.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The portion of each distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. For non-taxable return of capital see attachment.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The Fund's current and accumulated earnings were compared to the distributions paid during the period ended October 2013. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended October 31, 2013 in excess of the Fund's current and accumulated earnings and profits under IRC Section 316.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ I.R.C. SECTION 301(c)(2)
Internal Revenue Code Sections 301, 316, 852.

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
This organizational action is reportable with respect to calendar year 2013.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ S/STEVEN M. HILL Date ▶ 2/14/14

Print your name ▶ A signed copy is maintained by the issuer. Title ▶ TREASURER

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

<u>CUSIP</u>	<u>Ticker Symbol</u>	<u>Payable Date</u>	<u>Per Share</u>					
			<u>Distribution Per Share</u>	<u>Income Dividends</u>	<u>Short-term Capital Gains</u>	<u>Total Ordinary Dividends</u>	<u>Long-Term Capital Gains</u>	<u>Nondividend Distribution</u>
73936Q769	BKLN	01/31/2013	0.106420	0.104003	0.000000	0.104003	0.000000	0.002417
73936Q769	BKLN	02/28/2013	0.100250	0.097973	0.000000	0.097973	0.000000	0.002277
73936Q769	BKLN	03/28/2013	0.095700	0.093527	0.000000	0.093527	0.000000	0.002173
73936Q769	BKLN	04/30/2013	0.095360	0.093194	0.000000	0.093194	0.000000	0.002166
73936Q769	BKLN	05/31/2013	0.092130	0.090038	0.000000	0.090038	0.000000	0.002092
73936Q769	BKLN	06/28/2013	0.090120	0.088073	0.000000	0.088073	0.000000	0.002047
73936Q769	BKLN	07/31/2013	0.090500	0.088445	0.000000	0.088445	0.000000	0.002055
73936Q769	BKLN	08/30/2013	0.090000	0.087956	0.000000	0.087956	0.000000	0.002044
73936Q769	BKLN	09/30/2013	0.083000	0.081115	0.000000	0.081115	0.000000	0.001885
73936Q769	BKLN	10/31/2013	0.083000	0.081115	0.000000	0.081115	0.000000	0.001885
73936Q769	BKLN	11/29/2013	0.084340	0.084340	0.000000	0.084340	0.000000	0.000000
73936Q769	BKLN	12/31/2013	0.084060	0.084060	0.000000	0.084060	0.000000	0.000000
Total			1.094880	1.073839	0.000000	1.073839	0.000000	0.021041