(December 2011) Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-2224

Internal Revenue Service Part Reporting Issuer 2 Issuer's employer identification number (EIN) 1 Issuer's name Invesco BulletShares 2021 USD Emerging Markets Debt ETF 83-1622392 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact Invesco Client Services Info@invesco.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and Zip code of contact 3500 Lacey Road, Suite 700 Downers Grove, IL 60515 9 Classification and description 8 Date of action See Attachment Common stock 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See Attachment See Attachment Part II Organizational Action Attach additional statements if needed. See back of form for additional guestions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action The Fund paid monthly distributions to shareholders during 2019. A portion of distribution constitutes a non-taxable return of capital. Please see attachment. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The portion of distribution constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. Please see attachment for the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The Fund's current and accumulated earnings were compared to the distributions paid during the period ended August 31, 2019. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended August 31, 2019 in excess of the Fund's current and accumulated earnings and profits under IRC Section 316.

| Part I | | Organizational Action (continued) | | | | | |
|-------------|-------------|---|--|---------------------------------------|----------------------------|------------------------------------|-----------------------------------|
| | | applicable Internal Revenue Code section(| s) and subsection(s) upon which the | tax treatment | is based ▶ | , | |
| | | nue Code Sections 301, 316, 852. | (,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | |
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| 18 C | an anv | resulting loss be recognized? ► No | | | | | |
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| | | any other information necessary to implemational action is reportable with respect | | ortable tax yea | ur ▶ | | |
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| Sign | Unde | r penalties of perjury, I declare that I have exam , it is true, correct, and complete. Declaration of | ined this return, including accompanying preparer (other than officer) is based on a | schedules and s Ill information of | statements, which prepa | and to the best rer has any kno | t of my knowledge and owledge. |
| Here | Signa | ture > | Date ► | | | | |
| | Signature ▶ | | | | | | |
| | Print | your name► Kelli Gallegos (A signed cop | ov is maintained by the issuer) | Title ► | Treasure | r | |
| Paid | | Print/Type preparer's name | Preparer's signature | Date | Treasure | Check if self-employed | PTIN |
| Prepa | | Firm's name | <u> </u> | | | | |
| Use C | חל | Firm's name ► Firm's address ► | | | | Firm's EIN ► Phone no. | |
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Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

EIN: 83-1622392

ATTACHMENT

| | | | Per Share | | | | |
|-------------------------------------|------------------------------|--|----------------------------|--|----------------------------|-----------------------------|--|
| CUSIP | Ticker Symbol | Payable Date | Distribution Per Share | Income Dividends | Capital Gains | Nondividend Distribution | |
| 46138J684 46138J684 46138J684 | BSAE BSAE BSAE | 1/31/2019 2/28/2019 3/29/2019 | 0.108410000 0.088740000 | 0.079550000 0.101910000 0.083440000 | 0.000000000 0.000000000 | 0.006500000 0.005300000 | |
| 46138J684 46138J684 46138J684 | BSAE BSAE BSAE BSAE | 4/30/2019 5/31/2019 6/28/2019 7/31/2019 | 0.082160000 0.079950000 | 0.074840000 0.077260000 0.075150000 0.076590000 | 0.000000000 0.000000000 | 0.004900000 0.004800000 | |
| 46138J684 Total | BSAE | 8/30/2019 | | 0.066270000 | 0.000000000 | | |