## (December 2017 Department of the Treasury

## **Report of Organizational Actions Affecting Basis of Securities**

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Part Reporting Issuer 2 Issuer's employer identification number (EIN) 1 Issuer's name **Invesco Tax-Exempt Cash Fund** 06-1063661 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact **INVESTOR SERVICE** 1-800-959-4246 WWW.INVESCO.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 11 GREENWAY PLAZA, SUITE 1000 HOUSTON, TX 77046-1113 8 Date of action 9 Classification and description See Attachment **Full Fund Liquidation** 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See Attachment See Attachment Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action > The above-named issuer was completely liquidated on October 30, 2019, wherein all of the shares of the Fund were redeemed in exchange for liquidating distribution(s) pursuant to a plan of liquidation and termination. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis As a result of the above-described organizational action, each shareholder generally will recognize gain or loss on the disposition of the shares being redeemed. The shareholder's gain or loss will generally be measured as the difference between gross proceeds received in the liquidating distributions and the tax basis in these shares. After the transaction and the recognition event, the shareholder will no longer own any shares or have any tax basis in these shares. Gain or loss realized on shares may be treated as a taxable event. Shareholders should contact their tax advisors regarding the specific circumstances surrounding their shares subject to this organizational action. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► Amounts received by a shareholder in a distribution in complete liquidation of the Fund is treated as full payment in exchange for the stock. This sale or exchange treatment results in the offsetting of a shareholder's basis against the liquidation distribution proceeds, resulting in realized gain or loss. After this gain or loss recognition event the shareholder will no longer own any shares or have any tax basis in the redeemed shares.

EIN: 06-1063661

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Part I		Organizational Action (conti	nued)		
<b>17</b> Lis	st the	applicable Internal Revenue Code s	section(s) and subsection(s) upon wh	ich the tax treatment is b	pased ▶
LDC S	ootion	224(a) Conoral Bula if property	is received in a distribution in eq	malete liquidation, and	if goin or loss is recognized on receipt
			y in the hands of the distributee sh		if gain or loss is recognized on receipt
		the distribution.	y in the hands of the distributee si	ian be the fair market vi	alue of Such property
at the ti	ille oi	the distribution.			
			or purposes of this subchapter, a dies of distributions in redemption of		-
		_	A recognized loss can occur on the Please consult yout tax advisor to		
		your account.			
<b>19</b> Pr	ovide	any other information necessary to	implement the adjustment, such as	the reportable tax year ▶	
		ational action is reportable with re			
	Unde	r penalties of periury. I declare that I ha	ve examined this return, including accom	panying schedules and stat	ements, and to the best of my knowledge and
C:			ation of preparer (other than officer) is bas		
Sign Here	Signa	ture ▶ /s/ Sheri Morris			
		your name ► <b>Sheri Morris</b>		Title ▶ <b>Pre</b>	esident & Treasurer
Paid	_ mnt	Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Prepa		Cimple areas			self-employed
Use C	nly	Firm's name			Firm's EIN ▶
Send Fo	orm 89	Firm's address ►  37 (including accompanying statem	Phone no. ce, Ogden, UT 84201-0054		

## ATTACHMENT

				Per Share					
	Т	Ticker	Payable	Distribution	Income		Return of	Cah Liquidation	
	CUSIP S	<u>ymbol</u>	<u>Date</u>	Per Share	<u>Dividends</u>	Capital Gains	<u>Capital</u>	<u>Distribution</u>	
Invesco Tax-Exempt Cash Fund Class A <b>Total</b>	00141920 A	CSXX	10/30/19	1.00000000 <b>1.00000000</b>	0.00000000 <b>0.0000000</b>	0.00000000 <b>0.00000000</b>	0.00000000 <b>0.0000000</b>		
Invesco Tax-Exempt Cash Fund Class R6 Total	00141931 TS	SSXX	10/30/19	1.00000000 <b>1.00000000</b>	0.00000000 <b>0.0000000</b>	0.00000000 <b>0.0000000</b>	0.00000000 <b>0.0000000</b>		
Invesco Tax-Exempt Cash Fund Investor Class Total	00141988 TI	EIXX	10/30/19	1.00000000 1.00000000	0.00000000 <b>0.00000000</b>	0.00000000 <b>0.00000000</b>	0.00000000 <b>0.00000000</b>		
Invesco Tax-Exempt Cash Fund Class Y Total	00141984 N	//A	10/30/19	1.00000000 <b>1.00000000</b>	0.00000000 <b>0.00000000</b>	0.00000000 <b>0.00000000</b>	0.00000000 <b>0.00000000</b>		