## Form **8937**(December 2017) Department of the Treasury

Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Reporting Issuer Part I 2 Issuer's employer identification number (EIN) 1 Issuer's name Invesco BulletShares 2020 Corporate Bond ETF 27-1623587 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Investor Client Services** 800-983-0903 INFO@INVESCO.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 3500 Lacey Road, Suite 700 Downers Grove, IL 60515 8 Date of action 9 Classification and description See Attachment Full Fund Liquidation 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See Attachment See Attachment Organizational Action Attach additional statements if needed. See back of form for additional guestions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► The above-named issuer was completely liquidated on December 17, 2020, wherein all of the shares of the Fund were redeemed in exchange for liquidating distribution(s) pursuant to a plan of liquidation and termination. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis As a result of the above-described organizational action, each shareholder generally will recognize gain or loss on the disposition of the shares being redeemed. The shareholder's gain or loss will generally be measured as the difference between gross proceeds received in the liquidating distributions and the tax basis in these shares. After the transaction and the recognition event, the shareholder will no longer own any shares or have any tax basis in these shares. Gain or loss realized on shares may be treated as a taxable event. Shareholders should contact their tax advisors regarding the specific circumstances surrounding their shares subject to this organizational action. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► Amounts received by a shareholder in a distribution in complete liquidation of the Fund is treated as full payment in exchange for the stock. This sale or exchange treatment results in the offsetting of a shareholder's basis against the liquidation distribution proceeds, resulting in realized gain or loss. After this gain or loss recognition event, the shareholder will no longer own any shares or have any tax basis in the redeemed shares.

EIN: 27-1623587 Form 8937 (12-2017) Page 2 Part II **Organizational Action** (continued) List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ I.R.C. Section 334(a), General Rule - if property is received in a distribution in complete liquidation, and if gain or loss is recognized on receipt of such property, then the basis of the property in the hands of the distributee shall be the fair market value of such property at the time of the distribution. I.R.C. Section 346(a) Complete Liquidation - For purposes of this subchapter, a distribution shall be treated as in complete liquidation of a corporation if the distribution is one of a series of distributions in redemption of all of the stock of the corporation pursuant to a plan. Can any resulting loss be recognized? A recognized loss can occur on the shares redeemed in the liquidation. Some recognized losses may not be part of taxable transactions. Please consult yout tax advisor to determine the tax consequences of the shares redeemed in your account. Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ This organizational action is reportable with respect to calendar year 2020. Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here /m/ Mike McMaster Signature ▶ Date ▶ **Assistant Treasurer** Print your name ► A signed copy is maintained by the issuer Title ▶ Preparer's signature Print/Type preparer's name Paid Check if self-employed **Preparer** 

Firm's address ▶ Phone no. Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Firm's name

Use Only

Firm's EIN ▶

EIN: 27-1623587

						Per Share			
	Ticker	Payable	Distribution	Income	Short-Term	Total Ordinary	Capital	Return of	Cash Liquidation
CUSIP	<u>Symbol</u>	<u>Date</u>	Per Share	<u>Dividends</u>	Capital Gains	<u>Dividends</u>	<u>Gains</u>	<u>Capital</u>	Distribution
46138J502	BSCK	01/31/20	0.04342000	0.04342000	0.00000000	0.04342000	0.00000000	0.00000000	0.00000000
46138J502	BSCK	02/28/20	0.03927000	0.03927000	0.00000000	0.03927000	0.00000000	0.00000000	0.00000000
46138J502	BSCK	03/31/20	0.04258000	0.04258000	0.00000000	0.04258000	0.00000000	0.00000000	0.00000000
46138J502	BSCK	04/30/20	0.03990000	0.03990000	0.00000000	0.03990000	0.00000000	0.00000000	0.00000000
46138J502	BSCK	05/29/20	0.03710000	0.03710000	0.00000000	0.03710000	0.00000000	0.00000000	0.00000000
46138J502	BSCK	06/30/20	0.03010000	0.03010000	0.00000000	0.03010000	0.00000000	0.00000000	0.00000000
46138J502	BSCK	07/31/20	0.02438000	0.02438000	0.00000000	0.02438000	0.00000000	0.00000000	0.00000000
46138J502	BSCK	08/31/20	0.01538000	0.01538000	0.00000000	0.01538000	0.00000000	0.00000000	0.00000000
46138J502	BSCK	09/30/20	0.01559000	0.01559000	0.00000000	0.01559000	0.00000000	0.00000000	0.00000000
46138J502	BSCK	10/30/20	0.01385000	0.01385000	0.00000000	0.01385000	0.00000000	0.00000000	0.00000000
46138J502	BSCK	11/30/20	0.00528000	0.00528000	0.00000000	0.00528000	0.00000000	0.00000000	0.00000000
46138J502	BSCK	12/17/20	0.00779000	0.00000000	0.00000000	0.00000000	0.00779000	0.00000000	0.00000000
46138J502	BSCK	12/17/20	21.20157631	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	21.20157631
		Total	21.51621631	0.30685000	0.00000000	0.30685000	0.00779000	0.00000000	21.20157631