Investors in fee-based accounts will not be assessed the deferred sales charge for eligible fee-based purchases and must purchase units with a Fee-based CUSIP.

Minimum investment ($250 for IRAs) $1,000.00

† The historical 12 month distributions per unit and each rate† (fee-based) 2.94%

Historical 12 month distribution rate† 2.87%

Reinvest 46150F-27-1

Gas Utilities
Atmos Energy Corporation ATO

The trust portfolio is provided for informational purposes only and should not be deemed as a recommendation to buy or sell the individual securities shown above.

Trust specifics

Deposit information
Public offering price per unit1 $10.00
Minimum investment ($250 for IRAs)2 $1,000.00
Deposit date 02/09/23
Termination date 02/13/25
Distribution dates 25th day of each month
Record dates 10th day of each month
Term of trust 24 months
Symbol IUTCBC
Historical 12 month distributions† $0.2876

UTILITY Sales charge and CUSIPs

Sales charge2
Deferred sales charge 2.25%
Creation and development fee 0.50%
Total sales charge 2.75%
Last deferred sales charge payment date 11/10/23

CUSIPs
Cash 46150F-26-3
Reinvest 46150F-27-1

Historical 12 month distribution rate† 2.87%

Fee-based

Sales charge2
Fee-based sales charge 0.50%

CUSIPs
Fee-based cash 46150F-28-9
Fee-based reinvest 46150F-29-7

Historical 12 month distribution rate† (fee-based) 2.94%

Objective

The Portfolio seeks dividend income with the potential for capital appreciation. The Portfolio seeks to achieve its objective by investing in a portfolio of stocks of companies diversified within the utility industry.

Portfolio composition (As of the business day before deposit date)

Electric Utilities
American Electric Power Company, Inc. AEP
Duke Energy Corporation DUK
Entergy Corporation ETR
Energy, Inc. EVRG
Eversource Energy ES
Exelon Corporation EXC
IDACORP, Inc. IDA
NextEra Energy, Inc. NEE
OGE Energy Corporation OGE
PPL Corporation PPL
Southern Company SO
Xcel Energy, Inc. XEL

Gas Utilities
Atmos Energy Corporation ATO

Independent Power Producers & Energy Traders
AES Corporation AES

Multi-Utilities
Ameren Corporation AEE
CenterPoint Energy, Inc. CNP
CMS Energy Corporation CMS
Dominion Energy, Inc. D
DTE Energy Company DTE
NiSource, Inc. NI
Public Service Enterprise Group, Inc. PEG
Sempra Energy SRE
WEC Energy Group, Inc. WEC

Water Utilities
American Water Works Company, Inc. AWK
Essential Utilities, Inc. WTRG

Style breakdown
(As of the business day before deposit date)

Large Value 24.06%
Large Blend 4.00%
Mid Value 20.01%
Mid Blend 47.95%
Small Blend 3.98%

Source: Morningstar, Inc.

Equity style analysis

The style characteristics of the Portfolio are determined as of the initial date of deposit. For a complete description of these characteristics refer to the following page.

Portfolio diversification
(As of the business day before deposit date)

Electric Utilities 47.98%
Multi-Utilities 36.05%
Water Utilities 7.95%
Gas Utilities 4.01%
Independent Power Producers & Energy Traders 4.01%

See page 2 for the footnotes on trust specifics.

Not a Deposit Not FDIC Insured Not Guaranteed by the Bank May Lose Value
Not Insured by any Federal Government Agency
Why consider investing in Invesco's Utility Income Portfolio?

When you choose Invesco, you're getting a portfolio of securities selected by an experienced professional. The Utility Income Portfolio may offer:

Quality utility companies

The companies selected for the Portfolio are those that we believe to have relatively stable demand for their services, attractive free cash flow, and relatively low capital requirements.

Diversification

This Portfolio includes a diversified mix of electric, gas, water and multi-utility companies.

Monthly income potential

The Portfolio seeks to provide monthly income distributions.

Professional selection

The Portfolio includes common stocks of utility companies whose corporate debt was rated investment grade as of the time of selection, have increased dividend payments in recent years, have positive forward earnings estimates and have the potential for future dividend increases.4

About risk

There is no assurance the trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. Recently, an outbreak of a respiratory disease caused by a novel coronavirus, COVID-19, has spread globally in a short period of time, resulting in the disruption of, and delays in, production and supply chains and the delivery of healthcare services and processes, as well as the cancellation of organized events and educational institutions, quarantines, a decline in consumer demand for certain goods and services, and general concern and uncertainty. COVID-19 and its effects have contributed to increased volatility in global markets, severe losses, liquidity constraints, and lowered yields. The duration of such effects cannot yet be determined but could be present for an extended period of time and may adversely affect the value of your Units. This trust is unmanaged and its portfolio is not intended to change during the trust's life except in limited circumstances. Accordingly, you can lose money investing in this trust. The trust should be considered as part of a long-term investment strategy and you should consider your ability to pursue it by investing in successive trusts, if available. You will realize tax consequences associated with investing from one series to the next.

A portfolio concentrated in a single market sector presents more risk than a portfolio broadly diversified over several market sectors. The Portfolio is concentrated in securities issued by companies in the utility industry. Companies related to the utility industry face risks such as increased competition, increases in fuel and other operating costs, governmental regulations, and natural disasters. Negative developments in the utility industry will affect the value of your investment more than would be the case in a more diversified investment.

Common stocks do not assure dividend payments. Dividends are paid only when declared by an issuer’s board of directors and the amount of any dividend may vary over time. There can be no guarantee or assurance that companies will declare dividends in the future or that if declared, they will remain at current levels or increase over time.

The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your Units. This may occur at any point in time, including during the initial offering period.

You could experience dilution of your investment if the size of the Portfolio is increased as Units are sold. There is no assurance that your investment will maintain its proportionate share in the Portfolio’s profits and losses.

Value, blend and growth are types of investment styles. Growth investing generally seeks stocks that offer the potential for greater-than-average earnings growth, and may entail greater risk than value or blend investing. Value investing generally seeks stocks that may be sound investments but are temporarily out of favor in the marketplace, and may entail less risk than growth investing. A blend investment combines the two styles.