► See separate instructions.

Failt nepoting issuer			
1 Issuer's name			2 Issuer's employer identification number (EIN)
Invesco Oppenheimer Ultra-Short Duration	Eund		27-5013457
		ne No. of contact	5 Email address of contact
Investor Service		1-800-959-4246	WWW.INVESCO.COM
6 Number and street (or P.O. box if mail is	not delivered to	street address) of contact	7 City, town, or post office, state, and ZIP code of contact
11 Greenway Plaza, Suite 1000			Houston, TX 77046-1113
8 Date of action	9 Clas	sification and description	
	E 114		
May 15, 2020 10 CUSIP number 11 Serial number	Fund M	12 Ticker symbol	13 Account number(s)
	561(3)		
See Attachment		See Attachment	
	ttach additiona		ee back of form for additional questions.
			te against which shareholders' ownership is measured for
the action ► On May 15, 2020, Inves			
Invesco Conservative Income Fund, EIN:			
		the second second second second	
	-		rity in the hands of a U.S. taxpayer as an adjustment per
share or as a percentage of old basis ▶	See Attachme	ent	
16 Describe the calculation of the change	in basis and the	data that supports the calcu	lation, such as the market values of securities and the
valuation dates See Attachment			

	lr	vesco Oppenheimer Ultra-Short Dura	tion Fund EIN: 27	-50134	57		
Form 89	937 (12-2	017)					Page
Part		Drganizational Action (continued)					:
17 L	ist the	applicable Internal Revenue Code section	(s) and subsection(s) upon which the tax t	reatmen	t is based ►	See Attac	hment
18 (Can any	resulting loss be recognized? ► See Att	achment				
19 F	Provide	any other information necessary to implen	nent the adjustment, such as the reportab	le tax ye	ear ►		
The ab	ove de	scribed organizational action is reporta	ble in the tax year which includes the "	Date of	action" in be	ox 8 on page	e 1 of this form.
	Unde	penalties of perjury, I declare that I have exam	nined this return, including accompanying sche	dules and	d statements, a	and to the best	of my knowledge ar
Sign Here		it is true, correct, and complete. Declaration of	preparer (other than officer) is based on all infor	mation o Date ►	t which prepare	er has any knov	vledge.
Paid	Print	rour name ► Mike McMaster Print/Type preparer's name	Preparer's signature	Title ► Date		dent & Chief Check 🔲 if	Tax Officer PTIN
Prep					:	self-employed	

Firm's address ► Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Firm's EIN ►

Phone no.

Firm's name

Use Only

►

Г

ATTACHMENT

Merger Date: May 15, 2020

RETIRING FUND INFO				ACQUIRING FUND INFO						
Cusip	Ticker	FROM FUND NAME	CLASS	NAV	Cusip	Ticker	TO FUND NAME	CLASS	NAV	MERGER RATIO
001421163	OSDAX	Invesco Oppenheimer Ultra-Short Duration Fund	A	4.99	46134M202	ICIVX	Invesco Conservative Income Fund	Y	10.04	0.49701195
001421155	OSDIX	Invesco Oppenheimer Ultra-Short Duration Fund	R6	5.05	46134M400	ICIRX	Invesco Conservative Income Fund	R6	10.05	0.50248756
001421148	OSDYX	Invesco Oppenheimer Ultra-Short Duration Fund	Y	4.99	46134M301	ICIYX	Invesco Conservative Income Fund	Y	10.04	0.49701195

Form 8937, Lines 15,16, 17, and 18: The merger is intended to be a tax-free reorganization pursuant to Section 368 (a) of the code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholder will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended or written to be used as tax advice. Because everyone's tax situation is unique, you should consult your tax professional about tax consequences of merger.