

Part II **Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
[Internal Revenue Code Sections 301, 316, 852, 368.](#)

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
[The organizational action is reportable with respect to calendar year 2020.](#)

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ /m/ Mike McMaster Date ▶ _____

Paid Preparer Use Only	Print your name ▶ <u>Mike McMaster</u>	Preparer's signature	Title ▶ <u>Vice President & Chief Tax Officer</u>	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date	Firm's EIN ▶	
	Firm's name ▶			Phone no.	
	Firm's address ▶				

Fund Name: Invesco International Allocation Fund
 EIN: 20-3444200

ATTACHMENT 1

Merger Date: May 15, 2020

RETIRING FUND INFO					ACQUIRING FUND INFO					
Cusip	Ticker	FROM FUND NAME	CLASS	NAV	Cusip	Ticker	TO FUND NAME	CLASS	NAV	MERGER RATIO
00141M192	AINAX	Invesco International Allocation Fund	A	9.45	00900R101	OIDAX	Invesco Oppenheimer International Diversified Fund	A	15.86	0.59583859
00141M176	INACX	Invesco International Allocation Fund	C	9.46	00900R200	OIDCX	Invesco Oppenheimer International Diversified Fund	C	15.26	0.61992136
00141M168	RINAX	Invesco International Allocation Fund	R	9.46	00900R408	OIDNX	Invesco Oppenheimer International Diversified Fund	R	15.61	0.60602178
00141M150	INAIX	Invesco International Allocation Fund	R5	9.43	00900R606	INDFX	Invesco Oppenheimer International Diversified Fund	R5	15.92	0.59233668
00888W163	INASX	Invesco International Allocation Fund	R6	9.42	00900R309	OIDIX	Invesco Oppenheimer International Diversified Fund	R6	16.14	0.58364312
00888U522	AINYX	Invesco International Allocation Fund	Y	9.40	00900R507	OIDYX	Invesco Oppenheimer International Diversified Fund	Y	16.05	0.58566978

Form 8937, Lines 15, 16, 17, and 18: The merger is intended to be a tax-free reorganization pursuant to Section 368 (a) of the code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholder will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended or written to be used as tax advice. Because everyone's tax situation is unique, you should consult your tax professional about tax consequences of merger.

Invesco International Allocation Fund
EIN: 20-3444200

ATTACHMENT 2

	<u>CUSIP</u>	<u>Ticker Symbol</u>	<u>Ex Date</u>	<u>Payable Date</u>	<u>Per Share</u>					
					<u>Distribution Per Share</u>	<u>Income Dividends</u>	<u>Short-Term Capital Gains</u>	<u>Total Ordinary Dividends</u>	<u>Long-Term Capital Gains</u>	<u>ROC</u>
Invesco International Allocation Fund Class A	00141M192	AINAX	05/13/20	05/13/20	0.19750000	0.18690000	0.00000000	0.18690000	0.00000000	0.01060000
Invesco International Allocation Fund Class C	00141M176	INACX	05/13/20	05/13/20	0.17940000	0.16980000	0.00000000	0.16980000	0.00000000	0.00960000
Invesco International Allocation Fund Class R	00141M168	RINAX	05/13/20	05/13/20	0.18740000	0.17730000	0.00000000	0.17730000	0.00000000	0.01010000
Invesco International Allocation Fund Class R5	00141M150	INAIX	05/13/20	05/13/20	0.21490000	0.20340000	0.00000000	0.20340000	0.00000000	0.01150000
Invesco International Allocation Fund Class R6	00888W163	INASX	05/13/20	05/13/20	0.21580000	0.20420000	0.00000000	0.20420000	0.00000000	0.01160000
Invesco International Allocation Fund Class Y	00888U522	AINYX	05/13/20	05/13/20	0.20810000	0.19690000	0.00000000	0.19690000	0.00000000	0.01120000