Please remember to sign form after printing.

Print Clear Form

Invesco

Qualified Retirement Plan Application

Use this form to authorize Invesco Investment Services, Inc. (IIS) to establish a non Invesco-sponsored qualified retirement plan account for the plan indicated in section 2. We recommend that you speak with a tax advisor or finanial professional prior to adopting a retirement plan.

- The employer must have adopted a qualified retirement plan document.
- Invesco's Retirement Plan Manager (RPM) will be used to establish participants and fund contributions.
- Trustee(s) should refer to the Invesco Privacy Policy, which conforms with applicable law and is located at the end of the form.
- All trustees are required to sign this application.

Important: All tax reporting, withholding, and, if applicable, retirement plan administration, are the responsibility of the employer/plan trustee and not the responsibility of IIS.

**Required*

PLEASE USE BLUE OR BLACK INK **PLEASE PRINT CLEARLY IN BLOCK CAPITAL LETTERS**

Start > Here Use "Tab" key to move to next field.

1 | Plan Type *(Select one.)*

☐ 401(k) ☐ Money Purchase Pension ☐ Profit Sharing

2 | Plan Information

Plan Name

Plan Tax Identification Number*

Mailing Address

City

State

ZIP

Authorized Plan Contact(s)

1. Full Name

Primary Phone Number

2. Full Name

Primary Phone Number

3 | Plan Trustee(s)

List all plan trustee(s). If there are more than two trustees, please attach a separate page including all of the information requested in this section.

IIS will accept instructions to authorize plan or participant transactions from any one of the plan's trustees listed unless specified below.

☐ All plan trustees' signatures are required for authorizing transactions.

First Trustee

Full Name

Social Security Number*

Mailing Address

City State ZIP

Primary Phone Number* - - Email Address

Second Trustee *(If applicable)*

Full Name

Social Security Number* - -

Mailing Address

City State ZIP

Primary Phone Number* - - Email Address

4 | Third Party Administrator (TPA)

TPA Name

Tax Identification Number* - Invesco TPA Number *(If known)*

Mailing Address *(Including P.O. Box number)*

City State ZIP

Authorized Plan Contact Primary Phone Number - -

5 | Financial Professional/Dealer Information *(To be completed by your financial professional.)*

Important: Incomplete information in this section may result in no broker/dealer assigned to the account.

Name of Broker/Dealer*

☐ Check here if you are opening account as a Registered Investment Advisor (RIA)

Financial Professional's Name Financial Professional's Rep ID

PLEASE USE BLUE OR BLACK INK **PLEASE PRINT CLEARLY IN BLOCK CAPITAL LETTERS**

Financial Professional's Branch Address

Branch ID#

City

State

ZIP

Financial Professional's Phone Number

- -

We authorize IIS to act as our agent in connection with transactions authorized by the account application and agree to notify IIS of any purchase made under a letter of intent or rights of accumulation.

Authorized Signature of Broker Dealer/Home Office

X

6 | Class C Share Purchase – Pricing Options *(To be completed by your financial professional.)*

If purchasing Class C shares, please indicate which method the financial professional would like to receive commissions. **IIS will default to option 1 if Class C shares are purchased and no selection is made below.**

☐ Option 1: 1% CDSC charge if redeemed within the first year and trails start at the beginning of the 13th month.

☐ Option 2: No CDSC charge upon redemption and trails start immediately.

7 | Reduced Sales Charge *(Only available for Class A shares.)*

Rights of Accumulation *(Cumulative Discount)*
The plan applies for reduced sales charges based on the share balances in a related plan *(A plan sponsored by the same employer with the same name and address.)* with the following tax identification number:

Plan Tax Identification Number

-

Invesco Account Number or Plan ID

Large Plan Purchases The plan applies for the right to purchase Class A shares at NAV without the imposition of a front-end sales charge based on the following:

☐ I certify that there are at least 100 employees eligible to participate in the plan; and/or

☐ The plan assets are at least $1 million.

8 | Investment Election *(Please refer to the List of Available Investments in section 14; complete sections A and B.)*

A. Qualified Default Investment Alternative (QDIA)
It is the plan sponsor's fiduciary responsibility to select an investment alternative that it determines is an appropriate QDIA under Department of Labor (DOL) rules rules and regulations for when participants have the opportunity to direct their investments but do not elect to do so.

Please indicate the fund you would like to establish as your plan's default fund (which may or may not qualify as a QDIA). In the event a participant fails to provide investment instructions, the contribution will be made into the below designated fund. IIS requires a default fund to be selected at the plan level. Default funds at the participant level must be managed by the plan sponsor although a default at the plan level is still required.

If no fund is selected below, I am directing IIS to designate as the plan's default fund and purchase Cash Reserve Shares of Invesco Government Money Market Fund. I understand IIS makes no representation or warranties as to QDIA compliance.

Default Fund Number

Name of Default Fund

Investment Election section continues on the next page.

B. Fund Selection

Important: Clients of Registered Investment Advisors (RIAs) transacting directly with Invesco may only purchase Class A and Class Y shares. Share class eligibility requirements are contained in the Funds' Prospectus (refer to section 14, List of Available Investments for additional details).

If an Invesco Fund name(s) is indicated but no class of shares is specified, I direct IIS to purchase Class A shares of the specified fund(s).

If you have additional fund selections, please attach a separate page including all of the information requested in this section.

Fund Number	Fund Name	Class of Shares

9 | Establish Invesco Retirement Plan Manager (RPM) User Access

The following individuals are to be granted RPM access. RPM permits an individual to access plan and participant information, submit and modify census data, submit contributions via the internet and modify future investment elections.

- RPM is intended for employer or third party administrator (TPA) use. Participants can access their account(s) online at invesco.com/us.
- RPM access may be granted to financial professional only if they are the TPA as well as the financial professional for the plan.
- Once access is established, each user will receive a user ID and default password at the email address provided below in three to five business days after the form has been received by IIS.

Note: All fields are required unless otherwise noted.

1. Full Name

Email Address

Relationship to Plan

Primary Phone Number

_ _ _ - _ _ _ - _ _ _ _

Existing RPM User ID *(If applicable)*

2. Full Name

Email Address

Relationship to Plan

Primary Phone Number

_ _ _ - _ _ _ - _ _ _ _

Existing RPM User ID *(If applicable)*

10 | Bank Account Information for Contribution Funding

Please provide bank account information below. In doing so, contributions may be funded utilizing Invesco's RPM via the Automated Clearing House (ACH) Network. By completing this section and signing this form, you are agreeing on behalf of the Plan to the terms and conditions applicable to ACH transactions set forth in section 12.

Note:
- Only one bank account may be on file and it must be a participating member of the ACH network.
- Bank account must be a checking/demand deposit account. Savings accounts may not be used with RPM.
- Temporary or starter checks are not acceptable.
- If a voided company or corporate check is provided and the name on the bank account is different from the plan name, then a letter from that financial institution verifying the authorized signers must be included.
- Signature of all authorized signers of the bank account is required in this section if different from plan trustee(s).
- Bank account information used for making plan contributions cannot be used to receive redemption proceeds from participant's account.

Signature of Bank Account Owner(s) *(Required if different from plan trustee(s))*
All authorized signers of the bank account, if different than Plan Trustee(s) listed in section 3, must sign this authorization.

Please attach an additional page if there are additional bank account owner signers.

By signing this form, I understand and acknowledge that:
- I am an authorized signer of bank account referenced below.
- IIS may debit my bank account for ACH drafts paid to the Invesco account.
- This authorization will remain in full force and effect, and IIS may continue to honor instructions to draft this bank account until written notice is provided revoking this authority.

Signature

x

Date (mm/dd/yyyy)

/ /

Name *(Please print.)*

Signature

x

Date (mm/dd/yyyy)

/ /

Name *(Please print.)*

Name(s) on Bank Account

Pay to the order of $

Please tape your voided check here.

Routing Number

Account Number

11 | Notice of ERISA 408(b)(2) Disclosure to Responsible Plan Fiduciary

Effective July 1, 2012, U.S. Department of Labor (DOL) rules under Section 408(b)(2) of the Employee Retirement Income Security Act (ERISA) require “covered” plan service providers to disclose certain information to “responsible plan fiduciaries” of “covered” plans, including all “direct” and “indirect” compensation the service provider receives in connection with its provision of services to the plan. These are commonly referred to as the “408(b)(2) Rules” and “408(b)(2) disclosure.” Under ERISA, if you are the responsible ERISA fiduciary to your plan, you are required to ensure that the fees and expenses the plan incurs are reasonable and appropriate, including the fees and compensation that your plan pays to its various service providers. To help meet your obligations as the responsible plan fiduciary, you should obtain, review and retain all of the 408(b)(2) disclosures applicable to your plan. To fulfill its obligation under the 408(b)(2) Rules, Invesco has made their 408(b)(2) disclosure report for your plan available at www.invesco.com/us/dolregs.

If your plan is not subject to ERISA, the 408(b)(2) Rules do not apply to you or your plan. However, we encourage you to retrieve the Invesco 408(b)(2) disclosure report and review it in your capacity as the plan sponsor.

12 | Trustee(s) Certification and Authorization *(Please sign and date below.)*

I hereby represent that I am an officer of the Employer/Company named in section 2 of this form; that the Employer/Company is eligible to offer qualified plans to its employees; that I am authorized by the Employer/Company to enter into this agreement on its behalf; and that, if the plan is subject to ERISA, I am the Employer/Company responsible plan fiduciary and plan administrator of the plan named in section 2 of this form.

I acknowledge that if the plan is subject to ERISA:

- As responsible plan fiduciary, I have obtained and reviewed the Invesco 408(b)(2) Disclosure Report for qualified plan in accordance with the Department of Labor rule under ERISA Section 408(b)(2) (“408(b)(2) Rules”), and will obtain and review an updated version of such report upon notification to me regarding any changes that have been made. I consent to receiving and reviewing future notifications and disclosure changes pursuant to the 408(b)(2) Rules via electronic means, and I acknowledge that I have the computer hardware necessary to receive and review all such materials provided by Invesco pursuant to the 408(b)(2) Rules. I understand that I have the ability to opt out of receiving any or all such materials via electronic means and request paper versions by contacting Invesco at 800 959 4246.
- As plan administrator, I acknowledge and understand that while Invesco is making available to me certain information to assist with my compliance obligation under Department of Labor regulation section 255.404-5 (“404a-5 Rules”), compliance with the 404a-5 Rules and disclosure requirements thereunder is solely by obligation.

Plan Certification
By signing the Application, the undersigned certify, acknowledge and agree that (i) the undersigned is/are trustee(s) of a retirement plan trust (the “Plan”) with a valid Plan document, exempt from taxation pursuant to Section 501(a) of the U.S. Internal Revenue Code (the “Code”); (ii) as trustee(s), the undersigned will be responsible for all tax reporting, withholding, and Plan administration; (iii) all investments made by the Plan in the Invesco Funds (each, a “Fund”) are being made pursuant to the current Prospectus and Statement of Additional Information of each such Fund, each of which may be amended from time to time without prior notice being given to Plan trustees or the Plan; (iv) all Plan participants will receive quarterly confirmation statements in lieu of a daily confirmation for each contribution; (v) Plan participants have been provided the Unclaimed Property Notice listed below.

Unclaimed Property Notice
Please note that your property may be transferred to the appropriate state’s unclaimed property administrator if no activity occurs in the account within the time period specified by state law.

Important Information Regarding Privacy
By completing and providing this form, you consent to IIS using the confidential information/personal data provided herein for the purpose of servicing your account. IIS shall take all reasonable steps to protect the confidentiality of such information and shall use the same standard of care used to protect its own confidential information in accordance with applicable privacy regulations. IIS may manage or service your account from international locations.

IRS Certification
I certify, under penalties of perjury, that: (i) the number provided in section 2 of the Application is the current Taxpayer Identification Number for the Plan, and (ii) the Plan is not subject to backup withholding because it is an organization exempt from tax pursuant to Section 501(a) of the Code.

RPM User Authorization
I authorize and direct IIS to grant the individuals identified in section 9 access to the Plan’s accounts via RPM. I understand that if granting access to RPM, each individual granted access will have the ability to view Plan and participant information, and will be able to effectuate transactions for participant accounts maintained by IIS for the Plan.

ACH Authorization:
On behalf of the Plan, I authorize IIS to initiate drafts via the ACH Network from the bank account identified in this application, pursuant to instructions received from the Plan’s administrator, sponsor, trustee, or an appropriate officer and

certify that the individual(s) in this capacity have the authority to provide such instructions. I understand that all purchases of Fund shares pursuant to these instructions are subject to the terms of the prospectus(es) of the applicable Funds. I understand that the amount drafted for the Plan's contribution funding will be set forth in the instructions so provided and the timing of any such draft will be dependent upon when the instructions are received by IIS. I agree that the rights of IIS with respect to each draft shall be the same as if it were drawn directly by the account owner or company, as applicable. I agree that, should any draft be dishonored, with or without cause, intentionally or inadvertently, IIS shall have no liability whatsoever with respect to any order for the purchase of Fund shares which was to have been settled via such draft. I further agree that IIS may delay the payment of redemption proceeds with respect to Fund shares purchased via such a draft for period of up to ten (10) days in order to enable IIS to confirm that the draft has cleared. This authorization shall remain in full force and effect and IIS may continue to honor instructions to draft the referenced account until notification revoking this authority is provided at least seven business days prior to a scheduled draft. Notice should be provided to Invesco's Client Services at 800 959 4246 or in writing to: IIS, PO Box 219078, Kansas City, MO 64121.

Signature Provisions:
The undersigned have read, understand and agree to the foregoing application and material included herein by reference, and affirm that I/we have received and read the fund prospectus(es) and agree to the terms set forth therein. The undersigned certify that the information which I/we have provided and the information included within the application and the material included herein by reference is accurate.

I understand that if section 5 is blank or incomplete, this Plan may be established without a financial professional/dealer assigned to the Plan, and IIS and its affiliates shall not give tax advice or investment advice, nor determine whether the account is appropriate for the Plan. **By signing this form, (i) I authorize and direct IIS to maintain the account referenced herein, and (ii) I agree to indemnify and hold harmless IIS, its affiliates, each of their respective employees, officers, trustees, or directors, and each of the Invesco funds from and against any and all claims, losses, liabilities, damages and expenses that may be incurred by reason of your actions taken in accordance with the instructions set forth herein.**

Plan Trustee(s) Signature(s):
All trustees must sign this authorization. Please attach an additional page if there are additional signers.

Signature* Date (mm/dd/yyyy)

X __/__/____

Name *(Please print.)*

Signature* Date (mm/dd/yyyy)

X __/__/____

Name *(Please print.)*

13 | Checklist and Mailing Instructions

Please review the checklist before submitting your application.

- ☐ Plan type and information was provided in section 1 and 2.
- ☐ Trustee information was provided in section 3.
- ☐ Investment selection was made in section 8.
- ☐ RPM user information was provided in section 9.
- ☐ Bank account information was provided in section 10.
- ☐ All required signatures are provided in section 12.

Please send completed and signed form to:

(Direct Mail)
Invesco Investment Services, Inc.
P.O. Box 219078
Kansas City, MO 64121-9078

(Overnight Mail)
Invesco Investment Services, Inc.
c/o DST Systems, Inc.
430 W. 7th Street
Kansas City, MO 64105-1407

For additional assistance please contact an Invesco Client Services representative at 800 959 4246, weekdays, 7 a.m. to 6 p.m. Central Time.

14 | List of Available Investments

Important: The fund list below was **updated as of January, 2024** and the availability of Funds is subject to change. Certain share classes available to clients of RIAs may not be included below. For the most up to date list of available investments, go to invesco.com/us. For additional Fund or share class information, please contact your financial professional or refer to the Fund's prospectus. Please refer to the Supplemental Information page for additional information.

	Share Class A	C	R	Y
Alternatives	**Fund No.**			
Invesco Balanced-Risk Allocation Fund	1607	3607	4607	8607
Invesco Balanced-Risk Commodity Strategy Fund	1611	3611	4611	8611
Invesco Floating Rate ESG Fund	1595	3595	4595	8595
Invesco Global Infrastructure Fund	1658	3658	4658	8658
Invesco Global Real Estate Fund	1621	3621	4621	8621
Invesco Global Real Estate Income Fund	1540	3540	—	8540
Invesco Macro Allocation Strategy Fund	1648	3648	4648	4900
Invesco Fundamental Alternatives Fund	1858	3446	4656	8146
Invesco Gold & Special Minerals Fund	1856	3456	4531	8156
Invesco Senior Floating Rate Fund	1488	3488	4688	8188
Invesco SteelPath MLP Alpha Fund	1492	3492	4592	8192
Invesco SteelPath MLP Alpha Plus Fund	1493	3493	4593	8193
Invesco SteelPath MLP Income Fund	1494	3494	4594	8194
Invesco SteelPath MLP Select 40 Fund	1495	3495	4695	8195
Invesco Real Estate Fund	1525	3525	4525	8525
Invesco Global Allocation Fund	1448	3448	4548	8148
Balanced				
Invesco Advantage International Fund	1451	3451	4551	8151
Invesco Equity and Income Fund	1743	3743	6743	8743
Invesco Income Allocation Fund	1606	3606	4606	8606
Invesco Multi-Asset Income Fund	1644	3644	4644	8644
Target Risk				
Invesco Select Risk: Moderately Conservative Investor Fund	1603	3603	4603	8603
Invesco Select Risk: Growth Investor Fund	1602	3602	4602	8602
Invesco Active Allocation Fund	1001	3433	4533	8133
Invesco Select Risk: Conservative Investor Fund	1836	3436	4536	8136
Invesco Select Risk: High Growth Investor Fund	1845	3445	4545	8145
Invesco Select Risk: Moderate Investor Fund	1674	3473	4573	8173
Domestic Equity				
Invesco American Franchise Fund	1733	3733	6733	8733
Invesco Charter Fund	1510	3510	4510	8510
Invesco Comstock Fund	1737	3737	6737	8737
Invesco Comstock Select Fund	1500	3500	4500	8200
Invesco Diversified Dividend Fund	1586	3586	4586	8586
Invesco Dividend Income Fund	1058	3058	4578	8058
Invesco Equally-Weighted S&P 500 Fund	1706	3706	6706	8706
Invesco Growth and Income Fund	1752	3752	6752	8752
Invesco Income Advantage U.S. Fund	1556	3556	4556	8556
Invesco Capital Appreciation Fund	1834	3434	4534	8134
Invesco Discovery Mid Cap Growth Fund	1840	3440	4540	8140
Invesco Main Street All Cap Fund	1670	3469	4569	8169
Invesco Main Street Fund	1669	3468	4568	8168
Invesco Main Street Mid Cap Fund	1671	3470	4570	8170
Invesco Main Streete Small Cap Fund	1672	3471	4571	8171
Invesco Rising Dividends Fund	1476	3476	4576	8176
Invesco S&P 500 Index Fund	1722	3722	—	8722
Invesco Small Cap Equity Fund	1532	3532	4532	8532
Invesco Small Cap Value Fund	1770	3770	4690	8770
Invesco Summit Fund	1591	3591	—	8591
Invesco Value Opportunities Fund	1776	3776	6776	8776

	Share Class A	C	R	Y
Sector Equity	**Fund No.**			
Invesco Energy Fund	1050	3050	—	8050
Invesco Health Care Fund	1551	3551	—	8551
Invesco Technology Fund	1055	3055	—	8055
International & Global Equity				
Invesco EQV Asia Pacific Equity Fund	1531	3531	—	8531
Invesco EQV Emerging Markets All Cap Fund	1576	3576	—	8576
Invesco EQV European Equity Fund	1530	3530	4530	8530
Invesco EQV European Small Company Fund	1527	3527	8527	—
Invesco Global Core Equity Fund	1513	3513	4513	8513
Invesco Income Advantage International Fund	1584	3584	4584	8584
Invesco Greater China Fund	1554	3554	4054	8554
Invesco EQV International Equity Fund	1516	3516	4516	8516
Invesco International Small-Mid Company Fund	1623	3464	4677	8164
Invesco EQV International Small Company Fund	1528	3528	—	8528
Invesco Global Focus Fund	1849	3449	4549	8149
Invesco Global Fund	1570	3447	4547	8147
Invesco Global Opportunities Fund	1593	3453	4523	8153
Invesco International Diversified Fund	1861	3461	4561	8161
Invesco Oppenheimer International Growth Fund	1803	3463	4676	8163
Fixed Income				
Invesco Conservative Income Fund	1802	—	—	8912
Invesco Convertible Securities Fund	1704	3704	—	8704
Invesco Core Plus Bond Fund	1541	3541	4541	8541
Invesco Corporate Bond Fund	1740	3740	6740	8740
Invesco High Yield Fund	1575	3575	—	8575
Invesco Income Fund	1560	3560	4560	8560
Invesco Intermediate Bond Factor Fund	1005	3437	4527	8137
Invesco Emerging Markets Local Debt Fund	1843	3443	4543	8143
Invesco Global Strategic Income Fund	1594	3454	4554	8154
Invesco International Bond Fund	1860	3460	4680	8160
Invesco Core Bond Fund	1498	3498	4508	8198
Invesco Quality Income Fund	1774	3774	4684	8774
Invesco Short Duration Inflation Protected Fund	4923	—	—	8523
Invesco Short Term Bond Fund	1524	3524	4524	8524

	Cash Rsv[1]	A	C	R	Y
Money Market	**Fund No.**				
Invesco Government Money Market Fund	1521	—	3521	4521	8521
Invesco U.S. Government Money Portfolio	1852	—	3458	4528	8158

1 Special share class of Invesco Government Money Market Fund and Invesco U.S. Government Money Portfolio: Cash Reserve.

Supplemental Information

The following Invesco funds were recently renamed or merged.

Previous Fund Name	New Fund Name
Effective February 10, 2023	
Invesco American Value Fund	Invesco Value Opportunities Fund
Invesco Global Growth Fund	Invesco Global Fund
Effective June 23, 2023	
Invesco Emerging Markets Innovators Fund	Invesco Developing Markets Fund
Effective July 28, 2023	
Invesco International Equity Fund	Invesco EQV International Equity Fund

Invesco

Rev. March 5, 2020

FACTS

WHAT DOES INVESCO DO WITH YOUR PERSONAL INFORMATION? *

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: ● Social Security number and income ● Transaction history and investment experience ● Investment experience and assets When you are *no longer* our customer, we continue to share information about you according to our policies.
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Invesco chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	How?	All finan
For our everyday business purposes—such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	No	We do not share
For joint marketing with other financial companies	No	We do not share
For our affiliates' everyday business purposes— information about your transactions and experiences	No	We do not share
For our affiliates' everyday business purposes— information about your credit worthiness	No	We do not share
For our affiliates to market to you	No	We do not share
For non-affiliates to market to you	No	We do not share

Questions?	Call 1-800-959-4246 (toll free).

* This privacy notice applies to individuals who obtain or have obtained a financial product or service from the Invesco family of companies. For a complete list of Invesco entities, please see the section titled "Who is providing this notice" on page 2.

Who we are	
Who is providing this notice?	Invesco Advisers, Inc., Invesco Private Capital, Inc., Invesco Senior Secured Management, Inc., WL Ross & Co. LLC, Invesco Distributors, Inc., Invesco Managed Accounts, LLC, and the Invesco family of mutual funds.

What we do	
How does Invesco protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Invesco collect my personal information?	We collect your personal information, for example, when you ● Open an account or give us your contact information ● Make deposits or withdrawals from your account or give us your income information ● Make a wire transfer We also collect your personal information from others, such as credit bureaus, affiliates or other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only ● Sharing for affiliates' everyday business purposes—information about your creditworthiness ● Affiliates from using your information to market to you ● Sharing for nonaffiliates to market to you

Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. *Invesco does not share with our affiliates so that they can market to you.*
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. *Invesco does not share with non-affiliates so that they can market to you.*
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. *Invesco doesn't jointly market.*