



## Biography

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### **Jacob Borbidge, CAIA, CFA®**

Head of Research  
Portfolio Manager  
Invesco Investment Solutions

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Jacob Borbidge is a Portfolio Manager and Head of Research for the Invesco Investment Solutions team, which provides customized multi-asset investment strategies for institutional and retail clients. In this role, Mr. Borbidge is responsible for directing the research and portfolio implementation efforts of the team's investment process. This involves setting the research agenda, defining portfolio implementation methodology, and providing in-depth presentations of the investment process to internal and external teams.

Previously, Mr. Borbidge spent 10 years as an analyst for the Invesco Global Quantitative Strategies team. Prior to joining Invesco in 2004, he was a mechanical engineer with ExxonMobil.

Mr. Borbidge earned a BS degree in mechanical engineering from Lehigh University and an MS degree in finance from the University of Houston. He is a Chartered Financial Analyst® (CFA) and Chartered Alternative Investment Analyst (CAIA) charterholder, and he regularly lectures on the topic of quantitative finance for the graduate program at the University of Houston.

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