

Jacob Borbidge, CAIA, CFA®

Senior Portfolio Manager
Head of Investment Research



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Jacob Borbidge is a Senior Portfolio Manager and Head of Investment Research for the Invesco Investment Solutions team, which provides customized multi-asset investment strategies for institutional and retail clients. In this role, he is responsible for directing the research and portfolio implementation efforts of the team's investment process. This involves setting the research agenda, defining portfolio implementation methodology, and providing in-depth presentations of the investment process to internal and external teams.

Mr. Borbidge joined Invesco in 2004. Prior to his current role, he was a portfolio manager, and before that, he spent 10 years as an analyst for the Invesco Global Quantitative Strategies team. Before joining the firm, Mr. Borbidge was a mechanical engineer at ExxonMobil.

Mr. Borbidge earned a BS degree in mechanical engineering from Lehigh University and an MS in finance from the University of Houston. He is a Chartered Financial Analyst® (CFA) charterholder and Chartered Alternative Investment Analyst (CAIA) professional. Mr. Borbidge regularly lectures on quantitative finance for the graduate program at the University of Houston.

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