



Closed-End Strategy: Senior Loan and Limited Duration Portfolio 2020-2

A closed-end strategy unit trust

Trust specifics

Deposit information

Public offering price per unit ¹	\$10.00
Minimum investment (\$250 for IRAs) ²	\$1,000.00
Deposit date	04/08/20
Termination date	04/06/22
Distribution dates	25th day of the month
Record dates	10th day of the month
Estimated initial distribution month [†]	05/20
Term of trust	24 months
NASDAQ symbol	ISNLBX
Historical 12 month distributions [†]	\$0.99288

LOAN202 Sales charge and CUSIPs

Brokerage

Sales charge³

Deferred sales charge	2.25%
Creation and development fee	0.50%
Total sales charge	2.75%
Last deferred sales charge payment date	01/10/21

CUSIPs

Cash	46147B-30-0
Reinvest	46147B-31-8
Historical 12 month distribution rate [†]	9.92%

Fee-based

Sales charge³

Fee-based sales charge	0.50%
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CUSIPs

Fee-based cash	46147B-32-6
Fee-based reinvest	46147B-33-4
Historical 12 month distribution rate [†] (fee-based)	10.16%

Investors in fee-based accounts will not be assessed the deferred sales charge for eligible fee-based purchases and must purchase units with a Fee-based CUSIP.

[†] The historical 12 month distributions per unit and each historical 12 month distribution rate of the securities included in the trust are for illustrative purposes only and are not indicative of the trust's actual distributions or distribution rate. The historical 12 month distributions per unit amount is based upon the weighted average of the actual distributions paid by the securities included in the trust over the 12 months preceding the trust's deposit date, and is reduced to account for the effects of fees and expenses which will be incurred when investing in a trust. Each historical 12 month distribution rate is calculated by dividing the historical 12 month distributions amount by the trust's initial \$10 public offering price per unit. There is no guarantee the issuers of the securities included in the trust will declare dividends or distributions in the future. The distributions paid by the trust, as well as the corresponding rates, may be higher or lower than the figures shown due to certain factors that may include, but are not limited to, a change in the dividends or distributions paid by issuers, actual expenses incurred, currency fluctuations, the sale of trust securities to pay any deferred sales charges, trust fees and expenses, variations in the trust's per unit price, or with the call, maturity or the sale of securities in the trust. Distributions made by certain securities in the trust may include non-ordinary income.

Objective

The Portfolio seeks to provide current income and the potential for capital appreciation. The Portfolio seeks to achieve its objective by investing in a portfolio primarily consisting of common stock of closed-end investment companies (known as "closed-end funds") that invest in senior corporate loans or other debt securities of limited duration.

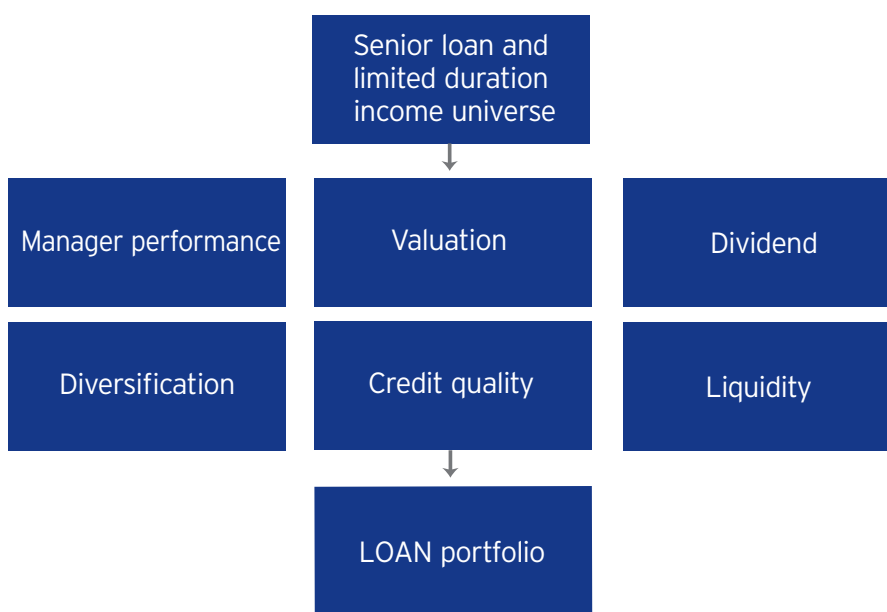
Portfolio composition (As of the business day before deposit date)

Limited Duration		Senior Loan	
BlackRock Corporate High Yield Fund, Inc.	HYT	Apollo Senior Floating Rate Fund, Inc.	AFT
DoubleLine Opportunistic Credit Fund	DBL	Blackrock Debt Strategies Fund, Inc.	DSU
Guggenheim Credit Allocation Fund	GGM	Blackrock Floating Rate Income Strategies Fund, Inc.	FRA
Wells Fargo Multi-Sector Income Fund	ERC	BlackRock Floating Rate Income Trust	BGT
Western Asset Global High Income Fund, Inc.	EHI	Eaton Vance Floating-Rate Income Plus Fund	EFF
		Eaton Vance Senior Floating-Rate Trust	EFR
		Eaton Vance Senior Income Trust	EVF
		First Trust Senior Floating Rate Income Fund II	FCT
		Nuveen Credit Strategies Income Fund	JQC
		Nuveen Floating Rate Income Fund	JFR
		Nuveen Floating Rate Income Opportunity Fund	JRO
		Pioneer Floating Rate Trust	PHD
		THL Credit Senior Loan Fund	TSLF

The trust portfolio is provided for informational purposes only and should not be deemed as a recommendation to buy or sell the individual securities shown above.

Selection process

The strategy selects investments with the goal of providing current income by investing in funds representative of asset classes with generally attractive senior loan and limited duration income opportunities. The final portfolio is based on the consideration of factors including, but not limited to:



For Illustrative Purposes Only. Diversification does not guarantee a profit or eliminate the risk of loss.

About risk

There is no assurance the trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. This trust is unmanaged and its portfolio is not intended to change during the trust's life except in limited circumstances. Accordingly, you can lose money investing in this trust. The trust should be considered as part of a long-term investment strategy and you should consider your ability to pursue it by investing in successive trusts, if available. You will realize tax consequences associated with investing from one series to the next.

The Portfolio invests in shares of closed-end funds. Shares of these funds tend to trade at a discount from their net asset value in the secondary market and the net asset value of the shares may decrease. Closed-end funds are subject to risks related to factors such as management's ability to achieve a fund's objective, market conditions affecting a fund's investments and use of leverage. You will bear not only your share of the Portfolio's expenses, but also the expenses of the underlying funds. By investing in other funds, the Portfolio incurs greater expenses than you would incur if you invested directly in the funds.

You could experience dilution of your investment if the size of the Portfolio is increased as Units are sold. There is no assurance that your investment will maintain its proportionate share in the Portfolio's profits and losses.

The financial condition of a loan borrower may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. This may occur at any point in time, including during the primary offering period.

The value of fixed income securities in the closed-end funds will generally fall if interest rates rise. In a low interest rate environment risks associated with rising rates are heightened. The negative impact on fixed income securities from any interest rate increases could be swift and significant. No one can predict whether interest rates will rise or fall in the future.

In the future, a closed-end fund may be unable or unwilling to make dividend payments, and senior loan borrowers may be unable to make payments of interest or principal. Any of these events may reduce the level of dividends a closed-end fund pays which would reduce your income and cause the value of your Units to fall.

The closed-end funds held by the Portfolio invest in senior loans. Although senior loans in which the closed-end funds invest may be secured by specific collateral, there can be no assurance that liquidation of collateral would satisfy the borrower's obligation in the event of non-payment of scheduled principal or interest or that such collateral could be readily liquidated. Senior loans in which the closed-end funds invest generally are of below investment grade credit quality, may be unrated at the time of investment, generally are not registered with the Securities and Exchange Commission or any state securities commission, and generally are not listed on any securities exchange. In addition, the amount of public information available on senior loans generally is less extensive than that available for other types of assets.

The yield on closed-end funds investing in senior loans may fluctuate with changes in interest rates. Generally, yields on senior loans decline in a falling interest rate environment and increase in a rising interest rate environment. Because interest rates on senior loans are reset periodically, an increase in interest rates may not be immediately reflected in the rates of the loans.

Senior loans are generally below investment grade quality ("junk" or "high-yield" bonds). Securities rated below "BBB-" by Standard & Poor's or below "Baa3" by Moody's are considered to be below investment grade. Investing in such bonds should be viewed as speculative and you should review your ability to assume the risks associated with investments which utilize such bonds. Junk bonds are subject to numerous risks including higher interest rates, economic recession, deterioration of the junk bond market, possible downgrades and defaults of interest and/or principal. Junk bond prices tend to fluctuate more than higher rated bonds and are affected by short-term credit developments to a greater degree.

The trust may, from time to time, emphasize certain market sectors. To the extent the trust does so, it is more susceptible to economic, political and other occurrences influencing those sectors.

1 Including sales charges. As of deposit date.

2 Represents the value of 100 units on the deposit date. The value of the minimum investment amount of 100 units may be greater or less than \$1,000.00 following the deposit date.

3 Assuming a public offering price of \$10 per unit. There is no initial sales charge if the public offering price per unit is \$10 or less. If the public offering price per unit exceeds \$10, an initial sales charge is paid at the time of purchase. The per unit amount of the initial sales charge is 2.75% of the dollar amount that the public offering price per unit exceeds \$10.

NOT FDIC INSURED | MAY LOSE VALUE | NO BANK GUARANTEE

Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust, investors should ask their advisor(s) for a prospectus or download one at [invesco.com/uit](https://www.invesco.com/uit).

This does not constitute a recommendation of any investment strategy or product for a particular investor. Investors should consult a financial professional before making any investment decisions.

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