Invesco Unit Trusts

Dividend Sustainability Strategic Opportunity Portfolio 2023-4
A fundamental unit trust

Objective
The Portfolio seeks to provide the potential for above average capital appreciation. The Portfolio seeks to achieve its objective by investing in a portfolio of common stocks of companies derived from the S&P High Yield Dividend Aristocrats Index. The S&P High Yield Dividend Aristocrats Index consists of stocks of those companies contained in the S&P Composite 1500 Index that have followed a managed-dividends policy of consistently increasing dividends every year for at least 20 years.

Portfolio composition (As of the business day before deposit date)

Consumer Discretionary
Lowes’ Companies, Inc. LOW
McDonald’s Corporation MCD
NIKE, Inc. - CL B NKE

Consumer Staples
Brown-Forman Corporation - CL B BF/B
Coca-Cola Company KO
PepsiCo, Inc. PEP
Procter & Gamble Company PG
Walmart, Inc. WMT

Energy
Exxon Mobil Corporation XOM

Financials
Aflac, Inc. AFL
Chubb, Ltd. CB
S&P Global, Inc. SPGI

Health Care
Becton, Dickinson and Company BDX
West Pharmaceutical Services, Inc. WST

Utilities
Atmos Energy Corporation ATO
Consolidated Edison, Inc. ED
Southern Company SO

Not a Deposit  Not FDIC Insured  Not Guaranteed by the Bank  May Lose Value
Not Insured by any Federal Government Agency
About risk

There is no assurance the trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. This trust is unmanaged and its portfolio is not intended to change during the trust's life except in limited circumstances. Accordingly, you can lose money investing in this trust. The trust should be considered as part of a long-term investment strategy and you should consider your ability to pursue it by investing in successive trusts, if available. You will realize tax consequences associated with investing from one series to the next.

Common stocks do not assure dividend payments. Dividends are paid only when declared by an issuer's board of directors and the amount of any dividend may vary over time. An issuer may be unwilling or unable to declare dividends in the future, or may reduce the level of dividends declared. This may result in a reduction in the value of your Units.

The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your Units. This may occur at any point in time, including during the initial offering period.

You could experience dilution of your investment if the size of the Portfolio is increased as Units are sold. There is no assurance that your investment will maintain its proportionate share in the Portfolio's profits and losses.

The S&P 1500 Index is a “composite” index. It is a combination of 3 major domestic indices: S&P 500 (Large-Cap), S&P 400 (Mid-Cap), and S&P 600 (Small-Cap). The S&P High Yield Dividend Aristocrats® index is designed to measure the performance of companies within the S&P Composite 1500® that have followed a managed-dividends policy of consistently increasing dividends every year for at least 20 years. Indices are statistical composites and their returns do not include payment of any sales charges or fees an investor would pay to purchase the securities they represent. Such costs would lower performance. It is not possible to invest directly in an index.

The Portfolio does not replicate all of the components of the S&P High Yield Dividend Aristocrats Index or its component weightings and the stocks in the Portfolio will not change if the index components, or their weightings within the index, change. The performance of the Portfolio will not correspond with the S&P High Yield Dividend Aristocrats Index for this reason and because the Portfolio incurs a sales charge and expenses. The Portfolio is not intended to replicate the performance of the index.

1 Including sales charges. As of deposit date.
2 Represents the value of 100 units on the deposit date. The value of the minimum investment amount of 100 units may be greater or less than $1,000.00 following the deposit date.
3 Assuming a public offering price of $10 per unit. There is no initial sales charge if the public offering price per unit is $10 or less. If the public offering price per unit exceeds $10, an initial sales charge is paid at the time of purchase. The per unit amount of the initial sales charge is 1.85% of the dollar amount that the public offering price per unit exceeds $10.

Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust(s), investors should ask their financial professional(s) for a prospectus or download one at invesco.com/uit.

This does not constitute a recommendation of any investment strategy or product for a particular investor. Investors should consult a financial professional before making any investment decisions.

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