Dividend Income & Value Portfolio 2023-2
A fundamental unit trust

Objective
The Portfolio seeks an attractive level of dividend income with potential for capital appreciation. The Portfolio seeks to achieve its objective by investing in a portfolio of stocks. The Portfolio is selected by Invesco Capital Markets, Inc., the Sponsor, using a selection process intended to identify undervalued, dividend-paying stocks that offer the potential for dividend growth.

Portfolio composition (As of the business day before deposit date)

<table>
<thead>
<tr>
<th>Consumer Discretionary</th>
<th>Home Depot, Inc.</th>
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<tbody>
<tr>
<td>Consumer Staples</td>
<td>Coca-Cola Company</td>
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<td>Colgate-Palmolive Company</td>
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<tr>
<td>Energy</td>
<td>Chevron Corporation</td>
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<td>ConocoPhillips</td>
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<td>EOG Resources, Inc.</td>
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<td>Exxon Mobil Corporation</td>
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<td>Bank of New York Mellon Corporation</td>
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<td>MellLife, Inc.</td>
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<td>Morgan Stanley</td>
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<td>State Street Corporation</td>
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<td></td>
<td>Truist Financial Corporation</td>
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<td>US Bancorp</td>
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<td>Health Care</td>
<td>Abbott Laboratories</td>
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<td>Cigna Group</td>
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<td>Merck &amp; Company, Inc.</td>
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<td>Industrials</td>
<td>Union Pacific Corporation</td>
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<td>Information Technology</td>
<td>Cisco Systems, Inc.</td>
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<td>Materials</td>
<td>Air Products and Chemicals, Inc.</td>
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<td>Real Estate</td>
<td>Public Storage</td>
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<td>Simon Property Group, Inc.</td>
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<td>Utilities</td>
<td>American Electric Power Company, Inc.</td>
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<td>Eversource Energy</td>
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<td>NextEra Energy, Inc.</td>
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<td>WEC Energy Group, Inc.</td>
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</tbody>
</table>

CUSIPs
- Cash: 461460-78-7
- Reinvest: 461460-79-5
- Historical 12 month distribution rate: 2.99%

Fee-based
- Sales charge: 0.50%
- Fee-based sales charge: 0.50%
- Fee-based cash: 461460-80-3
- Fee-based reinvest: 461460-81-1
- Historical 12 month distribution rate: 3.06%

Portfolio diversification (As of the business day before deposit date)

- Financials: 24.01%
- Energy: 15.98%
- Utilities: 15.98%
- Health Care: 11.87%
- Real Estate: 8.07%
- Consumer Staples: 8.03%
- Consumer Discretionary: 4.06%
- Industrials: 4.04%
- Information Technology: 4.01%
- Materials: 3.95%

Equity style analysis

The style characteristics of the Portfolio are determined as of the initial date of deposit. For a complete description of these characteristics refer to the following page.

Style breakdown (As of the business day before deposit date)

- Large Value: 36.04%
- Large Blend: 43.97%
- Mid Value: 11.98%
- Mid Blend: 8.01%

Source: Morningstar, Inc.

See page 2 for the footnotes on trust specifics.
Selection process:
Screen all U.S. listed stocks with generally larger market cap characteristics to include only those that have:

1. A Standard & Poor's debt rating of A- or higher, or a Moody's rating of A3 or higher.*
2. Companies must have a market value per share of $5.00 or higher.
3. Companies must have reported positive free cash flow over the most recent twelve months.
4. Each stock must be rated “Buy” or “Overweight” according to consensus analyst recommendations.
5. Each stock must be from an industry group that, in the opinion of the Sponsor, has attractive fundamentals and is poised to perform well.
6. The highest 25 dividend-yielding stocks are chosen.

The stock of any affiliate of the Sponsor is excluded. In addition, a company will be excluded if, based on publicly available information at the time of selection, a proposed corporate action would result in it not being the surviving company following a business combination or in its security being delisted.
Invesco Capital Markets, Inc. is not affiliated with Standard & Poor's or Moody's.

The power of dividend growth
Invesco believes in the power of dividend growth, and has offered dividend-yielding products since 1988. Today, Invesco offers the Dividend Income & Value Portfolio—a dividend-yielding approach that seeks to take advantage of the potential cushion dividends can provide to investors. Of course, there is no guarantee of future results, and the payment of stock dividends is not assured and may vary over time.

Why consider the Dividend Income & Value Portfolio?
- Quarterly distributions, if any
- Disciplined multi-step selection process aimed at identifying quality stocks
- Ease of ownership

*A credit rating is an assessment provided by a nationally recognized statistical rating organization (NRSRO) of the creditworthiness of an issuer with respect to debt obligations, including specific securities, money market instruments or other debts. Ratings are measured on a scale that generally ranges from AAA/Aaa (highest) to C/D (lowest); ratings are subject to change without notice. For more information on Standard and Poor's rating methodology, please visit www.standardandpoors.com and select 'Understanding Ratings' under Rating Resources on the homepage.
1 Including sales charges. As of deposit date.
2 Represents the value of 100 units on the deposit date. The value of the minimum investment amount of 100 units may be greater or less than $1,000.00 following the deposit date.
3 Assuming a public offering price of $10 per unit. There is no initial sales charge if the public offering price per unit is $10 or less. If the public offering price per unit exceeds $10, an initial sales charge is paid at the time of purchase. The per unit amount of the initial sales charge is 2.75% of the dollar amount that the public offering price per unit exceeds $10.

About risk
There is no assurance the trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. Recently, an outbreak of a respiratory disease caused by a novel coronavirus, COVID-19, has spread globally in a short period of time, resulting in the disruption of, and delays in, production and supply chains and the delivery of healthcare services and processes, as well as the cancellation of organized events and educational institutions, quarantines, a decline in consumer demand for certain goods and services, and general concern and uncertainty. COVID-19 and its effects have contributed to increased volatility in global markets, severe losses, liquidity constraints, and lowered yields. The duration of such effects cannot yet be determined but could be present for an extended period of time and may adversely affect the value of your Units. This trust is unmanaged and its portfolio is not intended to change during the trust's life except in limited circumstances. Accordingly, you can lose money investing in this trust. The trust should be considered as part of a long-term investment strategy and you should consider your ability to pursue it by investing in successive trusts, if available. You will realize tax consequences associated with investing from one series to the next.

Common stocks do not assure dividend payments. Dividends are paid only when declared by an issuer's board of directors and the amount of any dividend may vary over time. There can be no guarantee or assurance that companies will declare dividends in the future or if declared, they will remain at current levels or increase over time.

The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your Units. This may occur at any point in time, including during the initial offering period.

You could experience dilution of your investment if the size of the Portfolio is increased as Units are sold. There is no assurance that your investment will maintain its proportionate share in the Portfolio's profits and losses.

Value, blend and growth are types of investment styles. Growth investing generally seeks stocks that offer the potential for greater-than-average earnings growth, and may entail greater risk than value or blend investing. Value investing generally seeks stocks that may be sound investments but are temporarily out of favor in the marketplace, and may entail less risk than growth investing. A blend investment combines the two styles.

Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust(s), investors should ask their financial professional(s) for a prospectus or download one at invesco.com/uit.

This does not constitute a recommendation of any investment strategy or product for a particular investor. Investors should consult a financial professional before making any investment decisions.

Invesco unit investment trusts are distributed by the Sponsor, Invesco Capital Markets, Inc. and broker dealers including Invesco Distributors, Inc. Both firms are indirect, wholly owned subsidiaries of Invesco Ltd.