Invesco Unit Trusts

REIT Income Portfolio 2023-2
An alternative strategy unit trust

Objective
The Portfolio seeks total return through growth of capital and current income. The Portfolio seeks to achieve its objective by investing in a portfolio of real estate investment trusts (“REITs”).

Portfolio composition (As of the business day before deposit date)

<table>
<thead>
<tr>
<th>Diversified</th>
<th>AMT</th>
<th>COLD</th>
<th>CCI</th>
<th>SBAC</th>
<th>VICI</th>
<th>WY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Healthcare Trust, Inc.</td>
<td>HR</td>
<td>PEAK</td>
<td>WELL</td>
<td>REXR</td>
<td>TRNO</td>
<td></td>
</tr>
</tbody>
</table>

Office
- Alexandria Real Estate Equities, Inc. (ARE)
- Kilroy Realty Corporation (KRC)
- AvalonBay Communities, Inc. (AVB)
- Equity LifeStyle Properties, Inc. (ELS)
- Sun Communities, Inc. (SUI)
- UDR, Inc. (UDR)
- Agree Realty Corporation (ADC)
- Brixmor Property Group, Inc. (BRX)
- Essential Properties Realty Trust, Inc. (EPRT)
- Kimco Realty Corporation (KIM)
- Realty Income Corporation (O)
- CubeSmart (CUBE)
- Public Storage (PSA)

Self Storage
- Host Hotels & Resorts, Inc. (HST)

The trust portfolio is provided for informational purposes only and should not be deemed as a recommendation to buy or sell the individual securities shown above.

Style breakdown
(As of the business day before deposit date)

- Large Blend 17.44%
- Large Growth 17.15%
- Mid Value 9.46%
- Mid Blend 42.40%
- Mid Growth 2.05%
- Small Value 2.02%
- Small Blend 6.24%
- Small Growth 3.24%

Source: Morningstar, Inc.

Equity style analysis
The style characteristics of the Portfolio are determined as of the initial date of deposit. For a complete description of these characteristics refer to the following page.

Portfolio diversification
(As of the business day before deposit date)

- Diversified 30.81%
- Industrial 14.75%
- Residential 14.45%
- Retail 12.72%
- Health Care 11.27%
- Self Storage 8.46%
- Office 5.53%
- Lodging/Resorts 2.01%

See page 2 for the footnotes on trust specifics.

Not a Deposit   Not FDIC Insured   Not Guaranteed by the Bank   May Lose Value
Not Insured by any Federal Government Agency
What is a real estate investment trust?

A real estate investment trust, or REIT, is a publicly traded entity formed for the purpose of acquiring different types of properties with the capital of many investors. Unlike other types of real estate companies, a REIT generally must pay 90% of its taxable income to its shareholders, thus offering the potential for high yields, attractive returns and stable income.

About risk

There is no assurance the trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. Recently, an outbreak of a respiratory disease caused by a novel coronavirus, COVID-19, has spread globally in a short period of time, resulting in the disruption of, and delays in, production and supply chains and the delivery of healthcare services and processes, as well as the cancellation of organized events and educational institutions, quarantines, a decline in consumer demand for certain goods and services, and general concern and uncertainty. COVID-19 and its effects have contributed to increased volatility in global markets, severe losses, liquidity constraints, and lowered yields. The duration of such effects cannot yet be determined but could be present for an extended period of time and may adversely affect the value of your Units. This trust is unmanaged and its portfolio is not intended to change during the trust's life except in limited circumstances. Accordingly, you can lose money investing in this trust. The trust should be considered as part of a long-term investment strategy and you should consider your ability to pursue it by investing in successive trusts, if available. You will realize tax consequences associated with investing from one series to the next.

The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your Units. This may occur at any point in time, including during the initial offering period.

You could experience dilution of your investment if the size of the Portfolio is increased as Units are sold. There is no assurance that your investment will maintain its proportionate share in the Portfolio's profits and losses.

A portfolio concentrated in a single market sector presents more risk than a portfolio broadly diversified over several market sectors. The Portfolio is concentrated in securities issued by companies in the real estate industry. Companies, which consist primarily of REITs, face risks such as economic recession, over-building, tax law changes, environmental issues, and higher interest rates. Negative developments in the real estate industry will affect the value of your investment more than would be the case in a more diversified investment.

REIT shares do not assure dividend payments. Dividends are paid only when declared by an issuer's board of directors and the amount of any dividend may vary over time. An issuer may be unwilling or unable to declare dividends in the future, or may reduce the level of dividends declared.

Value, blend and growth are types of investment styles. Growth investing generally seeks stocks that offer the potential for greater-than-average earnings growth, and may entail greater risk than value or blend investing. Value investing generally seeks stocks that may be sound investments but are temporarily out of favor in the marketplace, and may entail less risk than growth investing. A blend investment combines the two styles.

Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust, investors should ask their financial professional(s) for a prospectus or download one at invesco.com/uit.

This does not constitute a recommendation of any investment strategy or product for a particular investor. Investors should consult a financial professional before making any investment decisions.

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